

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re: DEEP MARINE HOLDINGS, INC., et al. <p style="text-align: center;">Debtors.</p>	§ § § § § §	Case No. 09-39313 Jointly Administered Chapter 11
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMER REGARDING
DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF
FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and, collectively, the “Schedules and Statements”) filed by Deep Marine Holdings, Inc., Deep Marine Technologies, Incorporated, Deep Marine 1, LLC, Deep Marine 2, LLC, Deep Marine 3, LLC and Deep Marine 4, LLC (collectively, the “Debtors”), in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtors with the assistance of its advisors and are unaudited. While the Debtors have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtors’ books and records may result in material changes to financial data and other information contained in the these Schedules and Statements, and inadvertent errors or omissions may exist. Moreover, the Schedules and Statements contain unaudited information which is subject to further review and potential adjustment.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) are incorporated by reference in the Schedules and Statements and comprise an integral part of each of the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. Nothing contained in the Schedules and Statements shall constitute a waiver of rights or admission with respect to the Debtors’ chapter 11 cases including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

1. **Company Background.** The Debtors are privately-held companies in Houston, Texas that provide subsea services for the offshore oil and gas industry. The Debtors offer remote operated vehicles (“ROVs”), subsea construction and field development works, subsea intervention tasks and inspection and repair services.
2. **Description of the Cases and “As Of” Information Date.** On December 4, 2009 (the “Petition Date”), the Debtors each filed a voluntary petition with the Bankruptcy Court for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the “Bankruptcy Code”) under case numbers 09-39313, 09-39314, 09-39315, 09-39316, 09-39317 and 09-39318. A request to consolidate the cases for procedural purposes only was filed and granted under Case No. 09-39313. The Debtors are currently operating their businesses as debtors-in-possession pursuant to the Bankruptcy Code. Except as noted in the Schedules and Statements, all asset and liability data contained in the Schedules and Statements are stated in United States currency as of December 4, 2009. In some instances, the Debtors have used estimated amounts where actual data as of December 4, 2009 was not available. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between pre-petition and post-petition periods. While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement their Schedules and Statements as is necessary and appropriate.
3. **Basis of Presentation.** For financial reporting purposes, the Debtors prepare consolidated financial statements, which include financial information for Deep Marine Holdings, Inc. and all subsidiaries, which in the past have been audited. Unlike the consolidated financial information included in the Debtors’ audited financial statements, the Schedules and Statements reflect the assets and liabilities of each Debtor based on their unaudited books and records. Each Debtor generally maintains its accounting records in accordance with Generally Accepted Accounting Principles (“GAAP”) used in the United States. However, these Schedules and Statements, which are prepared in accordance with the Bankruptcy Code, do not purport to represent financial statements prepared in accordance with GAAP, nor or they intended to be fully reconciled to any consolidated or unconsolidated financial statements of the Debtors.
4. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
5. **Summary of Significant Reporting Policies.** The Debtors use one cash management system through which the Debtors pay substantially all liabilities and expenses. To close the books and records of the Debtors to prepare the Schedules and Statements, the Debtors were required to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets, and the reported revenue and expenses during the reporting period. Actual results could differ from those estimates. Certain receivable and payable amounts listed in the Schedules and Statements are accrued totals and have no bearing on actual recoverable or owed amounts. In addition, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:
 - a. *Debtors.* While separate schedules and statements have been filed for each of the Debtors to the best of the Debtors’ knowledge, information, and belief, not all intercompany balances and interests may be reflected in this manner. Each Debtor's

Schedules and Statements were prepared using the assets and liabilities of that Debtor pursuant to that Debtor's accounting records. Certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis.

- b. *Net Book Value.* Unless otherwise noted, the Schedules and Statements reflect the net book value of the assets and liabilities as listed in the Debtors' books and records as of December 4, 2009, and are not based upon any estimate of their current market values, which may not correspond to book value. In addition, the amounts shown for certain assets and liabilities are identified as "unknown" or "undetermined" and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements.
- a. *Foreign Currency.* Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- b. *Paid Claims.* The Debtors have sought and have been granted authority to pay certain outstanding pre-petition claims pursuant to certain "first day" motions. The Debtors reserve all rights to file amended Schedules and Statements to reflect payment of certain pre-petition claims pursuant to any authority granted to them by the Bankruptcy Court.
- c. *Intercompany Receivables and Payables.* Each Debtor may have one or more intercompany receivable and/or payable amounts. For purposes of the Schedules and Statements, intercompany claims have been grouped into the following categories:
 - i. Intercompany Accounts Receivable/Payable – regular accounting transactions between debtor entities occurring during an intra-month period; and
- d. *Insiders.* The Debtor has included in Statements 3c and Statements 23 all payments made during the one year period preceding the Petition Date to any individual deemed an "insider." The Debtor has defined "insider" as any individual that has served as either a corporate officer or director of a Debtor within the one-year period prior to the Petition Date. Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law.
- e. *Categories or Labels for Purpose of Presentation in Schedules and Statements.* Information requested by the Schedules and Statements requires the Debtors to make judgments regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtors' decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and Statements and within the time constraints imposed. The Debtors' reserve the right to modify, change or delete any information in the Schedules and Statements by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

- f. *Certain Questions in Statements for Information Relating to a Specified Time Period.* Certain questions in the Statements require to Debtors to present certain information for time periods as long as ten (10) years prior to the Petition Date. The Debtors' business originated in 2002. Thus, in responding to such questions that request information prior to that date, the Debtors have only listed items or transactions from the date of the formation of the Company.
- g. *Net Operating Losses.* The Debtors may have NOLs in certain taxing jurisdictions the amounts of which are not included in the Statements and Schedules and no estimate of value has been provided.

6. Statements of Assets and Liabilities

- a. *Schedule B – Personal Property.*
 - i. *Scheduling.* Certain personal property of the Debtors could arguably be listed in response to more than one Schedule B question. In such cases, the Debtors have endeavored to list such property once in the most appropriate category.
 - ii. *Stocks and Interest in Incorporated and Unincorporated Businesses.* Certain of the Debtors have ownership interests in other Debtors. All equity ownership of other Debtors affiliates are listed on supporting Schedule B-13. For purposes of these Schedules and Statements, the Debtors have listed the value of such investments as "Unknown" because the fair market value is dependent upon numerous variables and factors and may differ significantly from the net book value.
 - iii. *Accounts Receivable.* Trade accounts receivable are listed on supporting schedule B-16 and are shown net of the applicable allowance for uncollectable accounts.
 - iv. *Causes of Action and Other Contingent or Unliquidated Amounts Owed Debtor.* The Debtors have not set forth causes of action against third parties as assets on Schedule B. The Debtors reserve all of their rights with respect to any causes of action that they may have. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.
 - v. *Property, Plant and Equipment.* Assets listed on supporting Schedules B-25, B-26, B-28 and B-29 for the various Debtors are reflected at net book value. Such amounts may not approximate fair market value for such assets. Items listed on Schedule B-26 for Deep Marine Technology, Inc. include capitalized dry dock repairs and certain capital build-out additions to the Debtors' four owned vessels. The remaining net book value of the initial capitalized purchase price of each of the four vessels are reflected on the Schedules of Deep Marine 1, LLC, Deep Marine 2, LLC, Deep Marine 3, LLC and Deep Marine 4, LLC. However, for accounting purposes, certain of the repairs described above have been recorded by the Debtors for accounting purposes on the books of Deep Marine Technologies, Inc.
 - vi. *Inventory.* Inventory owned by the Debtors is listed on supporting Schedule B-30. Such inventory is reflected at the carrying value of such inventory on the books and records of the Debtors. The Debtors' primary inventory assets are spare parts for the vessels and other vessel equipment as well as fuel aboard the vessel. The net book value of such assets may not approximate fair value.

- vii. *Other Personal Property (Prepaid Expenses).* Amounts set forth on supporting Schedule B-35 herein as “prepaid expenses” relate to miscellaneous expense items that were paid in advance as of the Petition Date, including amounts related to prepaid insurance and prepaid vessel storage.
- viii. *Property and Equipment-Leased.* In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including furniture, fixtures and equipment, from certain third-party lessors. The Debtors have endeavored to set forth all such leases in the Schedules and Statements. The property subject to leases is listed on Schedule G. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether it is a true lease or a financing arrangement) and the Debtors reserve all rights with respect to all such issues.
- ix. *Insurance Policies.* Debtors maintain certain insurance policies essential to continued operations. The terms of these policies are characteristic of insurance policies typically maintained by corporate entities that are similar in size and nature to the company. The Debtors’ insurance policies generally are structured to provide coverage for their direct and indirect subsidiaries. The Debtors maintain various policies of insurance, including, but not limited to, property, motor vehicle, workers’ compensation, maritime employer liability, marine general liability, hull & machinery, and director and officer liability policies. The Debtors do not maintain any insurance policies on any of their key executives whereby the Debtors are named beneficiaries.
- b. *Schedule D - Creditors Holding Secured Claims.* Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor’s claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. All claim amounts listed in the Schedules and Statements are based upon information as of December 4, 2009. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.

- c. *Schedule E – Creditors Holding Unsecured Priority Claims.* The claims listed on the Debtor's Schedule E include claims owing to various taxing authorities to which the Debtor may potentially be liable. However, certain of such claims may be subject to ongoing audits and as such are subject to revision. Schedule E additionally includes certain employee claims (subject to the \$10,950 limit) owing as of the Petition Date as well as customer deposits held by the Debtors. The Debtors have requested and have been granted by the Bankruptcy Court authority to pay certain pre-petition priority claims, including claims for wages and benefits. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims. All claim amounts listed in the Schedules and Statements are based upon information as of December 4, 2009. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.
- d. *Schedule F – Creditors Holding Unsecured Nonpriority Claims.* Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, the determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F. Certain creditors listed on Schedule F may be able to assert a secured or priority claim due the existence of valid Maritime Liens. In these Schedules, the Debtor has made no attempt to identify or quantify such Maritime Liens. The Debtors expressly reserve all rights to challenge any filed or unfiled Maritime Liens. All claim amounts listed in the Schedules and Statements are based upon information as of December 4, 2009. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.
- e. *Pre-petition Obligations.* The Debtors have requested that the Bankruptcy Court enter first day orders granting authority to the Debtors to pay certain pre-petition obligations to critical vendors, utilities, etc., in the ordinary course of business. Numerous general unsecured claims that are listed on Schedule E may be satisfied pursuant to such orders. Certain creditors may owe amounts to the Debtors and may have valid setoff and recoupment rights with respect to such amounts. The Debtors have not reviewed the validity of any such setoff rights and hereby reserves all rights to challenge such setoff and recoupment right and the Debtors expressly reserve any right to challenge the creditor's right to set-off, recoup or net amounts owed against amounts that may be owed to the Debtors.

- f. *Pending Litigation.* Schedule F contains information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed.
- g. *Disputed, Contingent and/or Unliquidated Claims.* Schedules D, E and F permit each of the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or status.
- h. *Schedule G – Executory Contract and Unexpired Leases.* The businesses of the Debtors are complex. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Schedule G does not include stand-alone purchase orders. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

7. Statement of Financial Affairs

- a. *Various Statements.* Certain questions in the Statements request the Debtors to provide information for a certain time period prior to the Petition Date. Unless

otherwise noted herein or elsewhere in the Statements, information provided by the Debtors is through December 4, 2009.

- b. *Statement 3(b) and 3(c) – Payments to Creditors.* All payments and transfers to creditors during the 90-day and one-year periods prior to the Petition Date are presented in the response to Statement Question 3(b) and 3(c) for each Debtor, as applicable.
- c. *Statement 4(a) - Suits and Administrative Proceedings.* Statement 4(a) contains information regarding threatened, pending, and settled litigation involving the Debtors. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedules and Statements for that Debtor. However, because in many instances the Debtor that is the subject of the litigation is unclear or undetermined, the reader should review Statement 4(a) as well as Schedule F of each Debtor for a complete understanding of the litigation involving the Debtors.

B 7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern District of Texas

In re: Deep Marine Technology Inc.,
DebtorCase No. 09-39314
(if known)**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal year rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

See Attached List

2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

See Attached List

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None

☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTSAMOUNT
PAIDAMOUNT
STILL OWING

None

☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERSAMOUNT
STILL
OWING

See Attached List

None

☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See Attached List

4. Suits and administrative proceedings, executions, garnishments and attachments

None

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a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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See Attached List

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receivershipsNone
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. GiftsNone
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List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. LossesNone
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcyNone
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See Attached List

10. Other transfersNone
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accountsNone
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List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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See Attached List

12. Safe deposit boxesNone
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List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. SetoffsNone
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List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another personNone
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtorNone
☐

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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See Attached List

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	--------------------------

18 . Nature, location and name of business

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing

executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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See Attached List

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

See Attached List

- None ☐ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

See Attached List

None
☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

See Attached List

None
☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

See Attached List

20. InventoriesNone
☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other
basis)

See Attached List

None
☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

See Attached List

21 . Current Partners, Officers, Directors and ShareholdersNone
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

See Attached List

22 . Former partners, officers, directors and shareholdersNone
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None
☒

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporationNone
☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See SOFA 3c Schedule

24. Tax Consolidation Group.None
☐

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
Deep Marine Holdings, Inc	26-0261275

25. Pension Funds.None
☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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* * * * *

Deep Marine Tech. Inc
Case # 09-39314

11


[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	_____	Signature of Debtor	_____
Date	_____	Signature of Joint Debtor (if any)	_____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	<u>1-4-10</u>	Signature	
		Print Name and Title	<u>John Hodgson CFO</u>

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

____ continuation sheets attached

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated
Case No. 09-39314

SOFA 1 SCHEDULE: Gross Revenue

AMOUNT	SOURCE
18,378,709	ROV Services for Fiscal Year 2010, 8 months ending 12/3/09
81,638,563	ROV and Dive Services for Fiscal Year 2009, 12 months ending 3/31/09
83,177,157	ROV and Dive Services for Fiscal Year 2008, 12 months ending 3/31/08

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated
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SOFA 2 SCHEDULE: Other Income (During 2 years immediately preceding the commencement of this case)

AMOUNT	SOURCE
1,760,000	Sale of Dive Assets, April 2009, Superior Offshore
6,500,000	Sale of 2 ROV's, October 2009, Otto Candies, LLC
100,000	Insurance Reimbursement, October 2009, DOV damaged

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated
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SOFA 3b SCHEDULE: PAYMENT/TRANSFER TO CREDITOR WITHIN 90 DAYS OVER \$5,475 cumulative

CREDITOR NAME	ADDRESS	ADDRESS	CITY	STATE	ZIP	DATE CLEARED BANK	AMOUNT PAID
Aaron Billings	1077 Tornado Dr.		Churchpoint	LA	70525	12/1/2009	968.00
Aaron Billings	1077 Tornado Dr.		Churchpoint	LA	70525	12/1/2009	546.00
Aaron Billings	1077 Tornado Dr.		Churchpoint	LA	70525	11/24/2009	968.00
Aaron Billings	1077 Tornado Dr.		Churchpoint	LA	70525	11/10/2009	866.80
Aaron Billings	1077 Tornado Dr.		Churchpoint	LA	70525	10/27/2009	1,804.13
Aaron Billings	1077 Tornado Dr.		Churchpoint	LA	70525	10/27/2009	766.95
Aaron Billings	1077 Tornado Dr.		Churchpoint	LA	70525	9/30/2009	1,101.78
ABADIE, FRANCIS W	5010 Honea Egypt Rd		Montgomery	TX	77316	11/20/2009	6,425.90
ABADIE, FRANCIS W	5010 Honea Egypt Rd		Montgomery	TX	77316	11/06/2009	6,425.90
ABADIE, FRANCIS W	5010 Honea Egypt Rd		Montgomery	TX	77316	10/23/2009	18,056.02
ABADIE, FRANCIS W	5010 Honea Egypt Rd		Montgomery	TX	77316	10/09/2009	6,425.90
ABADIE, FRANCIS W	5010 Honea Egypt Rd		Montgomery	TX	77316	09/25/2009	6,425.90
ABADIE, FRANCIS W	5010 Honea Egypt Rd		Montgomery	TX	77316	09/11/2009	6,425.90
ADAM, KATHLEEN R	6715 Hertford Park Dr.		Houston	TX	77084	10/09/2009	2,787.11
ADAM, KATHLEEN R	6715 Hertford Park Dr.		Houston	TX	77084	09/25/2009	2,077.62
ADAM, KATHLEEN R	6715 Hertford Park Dr.		Houston	TX	77084	09/11/2009	1,852.97
ADP	13141 Northwest Freeway		Houston	TX	77040	11/30/2009	3,926.08
ADP	13141 Northwest Freeway		Houston	TX	77040	11/24/2009	340.18
ADP	13141 Northwest Freeway		Houston	TX	77040	11/23/2009	12,278.01
ADP	13141 Northwest Freeway		Houston	TX	77040	11/20/2009	3,124.54
ADP	13141 Northwest Freeway		Houston	TX	77040	11/19/2009	89,494.42
ADP	13141 Northwest Freeway		Houston	TX	77040	11/9/2009	13,311.05
ADP	13141 Northwest Freeway		Houston	TX	77040	11/5/2009	88,960.07
ADP	13141 Northwest Freeway		Houston	TX	77040	11/5/2009	3,157.36
ADP	13141 Northwest Freeway		Houston	TX	77040	10/30/2009	496.54
ADP	13141 Northwest Freeway		Houston	TX	77040	10/27/2009	496.43
ADP	13141 Northwest Freeway		Houston	TX	77040	10/26/2009	15,617.92
ADP	13141 Northwest Freeway		Houston	TX	77040	10/23/2009	367.24
ADP	13141 Northwest Freeway		Houston	TX	77040	10/22/2009	3,088.13
ADP	13141 Northwest Freeway		Houston	TX	77040	10/22/2009	107,553.70
ADP	13141 Northwest Freeway		Houston	TX	77040	10/15/2009	4,289.75
ADP	13141 Northwest Freeway		Houston	TX	77040	10/13/2009	15,231.63
ADP	13141 Northwest Freeway		Houston	TX	77040	10/8/2009	3,231.14
ADP	13141 Northwest Freeway		Houston	TX	77040	10/8/2009	112,496.58

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated
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CREDITOR NAME	ADDRESS	ADDRESS	CITY	STATE	ZIP	DATE CLEARED BANK	AMOUNT PAID
ADP	13141 Northwest Freeway		Houston	TX	77040	10/2/2009	496.54
ADP	13141 Northwest Freeway		Houston	TX	77040	9/30/2009	3,606.46
ADP	13141 Northwest Freeway		Houston	TX	77040	9/28/2009	19,890.12
ADP	13141 Northwest Freeway		Houston	TX	77040	9/24/2009	132,032.70
ADP	13141 Northwest Freeway		Houston	TX	77040	9/24/2009	3,376.28
ADP	13141 Northwest Freeway		Houston	TX	77040	9/14/2009	154,319.74
ADP	13141 Northwest Freeway		Houston	TX	77040	9/14/2009	22,797.78
ADP	13141 Northwest Freeway		Houston	TX	77040	9/14/2009	3,070.63
ADP	13141 Northwest Freeway		Houston	TX	77040	9/4/2009	496.54
Aetna Sales Office	Three Sugar Creek Center		SugarLand	TX	77478	11/30/2009	51,801.16
Aetna Sales Office	Three Sugar Creek Center		SugarLand	TX	77478	11/3/2009	73,009.37
Aetna Sales Office	Three Sugar Creek Center		SugarLand	TX	77478	9/28/2009	102,816.54
AFCO	Dept. 0809 P.O. Box 120001		Dallas	TX	75312-0809	12/1/2009	9,197.27
AFCO	Dept. 0809 P.O. Box 120001		Dallas	TX	75312-0809	11/30/2009	9,657.13
AFCO	Dept. 0809 P.O. Box 120001		Dallas	TX	75312-0809	10/16/2009	18,394.54
AFCO	Dept. 0809 P.O. Box 120001		Dallas	TX	75312-0809	10/16/2009	257,981.73
AFCO	Dept. 0809 P.O. Box 120001		Dallas	TX	75312-0809	10/8/2009	257,981.73
AFCO	Dept. 0809 P.O. Box 120001		Dallas	TX	75312-0809	9/24/2009	257,981.73
ALLISON, CHRISTOPHER B	1402 Quail Hollow Lane		Sealy	TX	77474	11/06/2009	4,030.40
ALLISON, CHRISTOPHER B	1402 Quail Hollow Lane		Sealy	TX	77474	10/23/2009	4,849.23
ALLISON, CHRISTOPHER B	1402 Quail Hollow Lane		Sealy	TX	77474	10/09/2009	1,905.85
ALLISON, CHRISTOPHER B	1402 Quail Hollow Lane		Sealy	TX	77474	09/25/2009	4,860.96
ALLISON, CHRISTOPHER B	1402 Quail Hollow Lane		Sealy	TX	77474	09/11/2009	4,441.48
ALWELL, JAMES A	Po Box 492		Dobbin	TX	77333	11/20/2009	4,175.10
ALWELL, JAMES A	Po Box 492		Dobbin	TX	77333	11/06/2009	3,118.78
ALWELL, JAMES A	Po Box 492		Dobbin	TX	77333	10/09/2009	3,643.39
ALWELL, JAMES A	Po Box 492		Dobbin	TX	77333	09/25/2009	4,095.73
ALWELL, JAMES A	Po Box 492		Dobbin	TX	77333	09/11/2009	1,851.87
ANDRADE SR, JAMES A	124 Foxmoor Rd		Troy	VA	22974	10/09/2009	20.86
ANDRADE SR, JAMES A	124 Foxmoor Rd		Troy	VA	22974	09/25/2009	0
ANDRADE SR, JAMES A	124 Foxmoor Rd		Troy	VA	22974	09/11/2009	1,964.59
AON	75 Remittance Drive Suite 1943		Chicago	IL	60675-1943	10/16/2009	103,436.00
AON	75 Remittance Drive Suite 1943		Chicago	IL	60675-1943	10/1/2009	880.00
Aramark Offshore	1101 Market Street		Philadelphia	PA	19107	10/23/2009	50,000.00
Aramark Offshore	1101 Market Street		Philadelphia	PA	19107	10/16/2009	100,000.00
ARRAEZ, WILLIAMS	26 North Deerfoot Circle		The Woodlands	TX	77380	11/20/2009	3,795.17
ARRAEZ, WILLIAMS	26 North Deerfoot Circle		The Woodlands	TX	77380	11/06/2009	1,471.99
Asamarbunkers c/o Asamar, Inc.	1099 Wall Street West Suite 138		Lyndhurst	NJ	07071	9/24/2009	148,820.00

UNITED STATES BANKRUPTCY COURT

In re: Deep Marine Technology Incorporated
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CREDITOR NAME	ADDRESS	ADDRESS	CITY	STATE	ZIP	DATE CLEARED BANK	AMOUNT PAID
Asamarbunkers c/o Asamar, Inc.	1099 Wall Street West Suite 138		Lyndhurst	NJ	07071	9/14/2009	5,946.50
ASHING, CHAMBLIS	315 Flag Creek Ranch Rd		Llano	TX	78643	11/20/2009	2,724.72
ASHING, CHAMBLIS	315 Flag Creek Ranch Rd		Llano	TX	78643	10/09/2009	1,963.31
ASHING, CHAMBLIS	315 Flag Creek Ranch Rd		Llano	TX	78643	09/25/2009	2,871.84
ASHING, CHAMBLIS	315 Flag Creek Ranch Rd		Llano	TX	78643	09/11/2009	1,922.48
AYARS, JUSTIN A	9844 Cypresswood Dr.	Apt. 1605	Houston	TX	77070	11/20/2009	4,109.01
AYARS, JUSTIN A	9844 Cypresswood Dr.	Apt. 1605	Houston	TX	77070	11/06/2009	3,085.83
AYARS, JUSTIN A	9844 Cypresswood Dr.	Apt. 1605	Houston	TX	77070	10/09/2009	2,705.70
AYARS, JUSTIN A	9844 Cypresswood Dr.	Apt. 1605	Houston	TX	77070	09/25/2009	4,400.65
AYARS, JUSTIN A	9844 Cypresswood Dr.	Apt. 1605	Houston	TX	77070	09/11/2009	2,230.11
Baldwin Haspel Burke & Mayer L	5250 Vetrans Memorial Blvd.		Metairie	LA	70006	9/29/2009	25,000.00
Beauty Elite Properties, LP	835 Greens Parkway Suite 200		Houston	TX	77067	11/2/2009	46,788.77
Beauty Elite Properties, LP	835 Greens Parkway Suite 200		Houston	TX	77067	10/13/2009	1,344.95
Beauty Elite Properties, LP	835 Greens Parkway Suite 200		Houston	TX	77067	10/9/2009	49,583.40
Beauty Elite Properties, LP	835 Greens Parkway Suite 200		Houston	TX	77067	9/16/2009	2,341.40
Beauty Elite Properties, LP	835 Greens Parkway Suite 200		Houston	TX	77067	9/10/2009	48,172.95
BECKHAM, DERRICK W	213 Hacienda Wesley		Robinson	TX	76706	11/20/2009	2,983.97
BECKHAM, DERRICK W	213 Hacienda Wesley		Robinson	TX	76706	11/06/2009	2,277.37
BECKHAM, DERRICK W	213 Hacienda Wesley		Robinson	TX	76706	09/25/2009	2,592.85
BECKHAM, DERRICK W	213 Hacienda Wesley		Robinson	TX	76706	09/11/2009	2,838.02
Benchmark Logistics, Inc.	6942 Satsuma Dr.		Houston	TX	77041	10/27/2009	5,587.50
Benchmark Logistics, Inc.	6942 Satsuma Dr.		Houston	TX	77041	9/29/2009	20,692.63
BERGERON, TRAVIS C	44 Kings Ridge Loop		Houma	LA	70363	10/09/2009	516.64
BERGERON, TRAVIS C	44 Kings Ridge Loop		Houma	LA	70363	09/25/2009	1,821.52
BERGERON, TRAVIS C	44 Kings Ridge Loop		Houma	LA	70363	09/11/2009	3,500.82
BETHKE, JAMES M	12907 Red Laurel Ct		Cypress	TX	77429	10/09/2009	3,145.92
BETHKE, JAMES M	12907 Red Laurel Ct		Cypress	TX	77429	09/25/2009	4,671.94
BETHKE, JAMES M	12907 Red Laurel Ct		Cypress	TX	77429	09/11/2009	4,671.94
BILLINGS, AARON	1077 Tornado Dr.		Church Point	LA	70525	11/20/2009	3,963.84
BILLINGS, AARON	1077 Tornado Dr.		Church Point	LA	70525	11/06/2009	3,858.31
BILLINGS, AARON	1077 Tornado Dr.		Church Point	LA	70525	10/23/2009	3,669.02
BILLINGS, AARON	1077 Tornado Dr.		Church Point	LA	70525	10/09/2009	3,669.04
BILLINGS, AARON	1077 Tornado Dr.		Church Point	LA	70525	09/25/2009	3,669.02
BILLINGS, AARON	1077 Tornado Dr.		Church Point	LA	70525	09/11/2009	3,669.04
BLACK, STEVEN P	2612 School Street	Po Box 1108	Needville	TX	77461	11/20/2009	4,970.89
BLACK, STEVEN P	2612 School Street	Po Box 1108	Needville	TX	77461	11/06/2009	4,137.26
BLACK, STEVEN P	2612 School Street	Po Box 1108	Needville	TX	77461	10/23/2009	2,767.88
BLACK, STEVEN P	2612 School Street	Po Box 1108	Needville	TX	77461	10/09/2009	4,713.82

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CREDITOR NAME	ADDRESS	ADDRESS	CITY	STATE	ZIP	DATE CLEARED BANK	AMOUNT PAID
BLACK, STEVEN P	2612 School Street	Po Box 1108	Needville	TX	77461	09/25/2009	4,868.26
BLACK, STEVEN P	2612 School Street	Po Box 1108	Needville	TX	77461	09/11/2009	2,664.91
BLAIR, CHAD E	701 Fm 2405		Winters	TX	79567	11/20/2009	1,516.50
BLAIR, CHAD E	701 Fm 2405		Winters	TX	79567	10/23/2009	1,357.24
BLAIR, CHAD E	701 Fm 2405		Winters	TX	79567	10/09/2009	1,392.74
BLAIR, CHAD E	701 Fm 2405		Winters	TX	79567	09/11/2009	3,907.10
BLUM, MARK	Cihuatlan 282	Sm50-M7-Lt3	Cancun	ZZ	77533	11/06/2009	2,637.20
BLUM, MARK	Cihuatlan 282	Sm50-M7-Lt3	Cancun	ZZ	77533	10/23/2009	4,481.76
BLUM, MARK	Cihuatlan 282	Sm50-M7-Lt3	Cancun	ZZ	77533	10/09/2009	1,829.70
BLUM, MARK	Cihuatlan 282	Sm50-M7-Lt3	Cancun	ZZ	77533	09/11/2009	3,558.55
BNA Marine Services, LLC.	1022 Jackson Road		Amelia	LA	70340	10/8/2009	100,000.00
Bollinger Fourchon, LLC.	106 Norman Doucet Dr.		Golden Meadow	LA	70357	9/25/2009	0.80
Bollinger Fourchon, LLC.	106 Norman Doucet Dr.		Golden Meadow	LA	70357	9/24/2009	97,712.47
Bollinger Larose	P.O. Box 1410		Larose	LA	70373	10/1/2009	15,000.00
BOUSA, JOHN G	1635 Grable Cove Lane		Spring	TX	77379	11/20/2009	4,011.51
BOUSA, JOHN G	1635 Grable Cove Lane		Spring	TX	77379	11/06/2009	3,442.41
BOUSA, JOHN G	1635 Grable Cove Lane		Spring	TX	77379	10/23/2009	3,101.64
BOUSA, JOHN G	1635 Grable Cove Lane		Spring	TX	77379	10/09/2009	3,101.65
BOUSA, JOHN G	1635 Grable Cove Lane		Spring	TX	77379	09/25/2009	3,101.64
BOUSA, JOHN G	1635 Grable Cove Lane		Spring	TX	77379	09/11/2009	3,101.64
Bracewell & Giuliani LLP	711 Louisiana Street Suite 2300		Houston	TX	77002	11/30/2009	250,000.00
BRISTER, BRAD D	2807 Cherry Orchard Ct		Katy	TX	77449	11/20/2009	4,486.63
BRISTER, BRAD D	2807 Cherry Orchard Ct		Katy	TX	77449	11/06/2009	4,486.62
BRISTER, BRAD D	2807 Cherry Orchard Ct		Katy	TX	77449	10/23/2009	8,191.56
BRISTER, BRAD D	2807 Cherry Orchard Ct		Katy	TX	77449	10/09/2009	4,486.61
BRISTER, BRAD D	2807 Cherry Orchard Ct		Katy	TX	77449	09/25/2009	4,486.62
BRISTER, BRAD D	2807 Cherry Orchard Ct		Katy	TX	77449	09/11/2009	4,486.62
BRISTER, SHANE A	2 Sable Creek Blvd.		Sanger	TX	76266	11/06/2009	1,732.19
BRISTER, SHANE A	2 Sable Creek Blvd.		Sanger	TX	76266	10/23/2009	3,046.54
BRISTER, SHANE A	2 Sable Creek Blvd.		Sanger	TX	76266	10/09/2009	3,046.53
BRISTER, SHANE A	2 Sable Creek Blvd.		Sanger	TX	76266	09/25/2009	1,445.12
Broadpoint	5901 Earhart Expressway		Harahan	LA	70123	10/14/2009	26,864.98
BROWN, RAYMOND G	P.O. Box 967		Colmesneil	TX	75938	10/09/2009	699.62
BROWN, RAYMOND G	P.O. Box 967		Colmesneil	TX	75938	09/11/2009	290.09
BRUNER, COY D	15611 Meadow Palm Drive		Cypress	TX	77433	11/20/2009	7,118.95
BRUNER, COY D	15611 Meadow Palm Drive		Cypress	TX	77433	11/06/2009	3,828.34
BRUNER, COY D	15611 Meadow Palm Drive		Cypress	TX	77433	10/23/2009	6,462.62
BRUNER, COY D	15611 Meadow Palm Drive		Cypress	TX	77433	10/09/2009	3,903.10

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BRUNER, COY D	15611 Meadow Palm Drive		Cypress	TX	77433	09/25/2009	3,815.69
BRUNER, COY D	15611 Meadow Palm Drive		Cypress	TX	77433	09/11/2009	3,252.95
BUCKLER, JUSTIN L	279-A Mooring Cir.		Lakeway	TX	78734	10/23/2009	1,399.95
BUCKLER, JUSTIN L	279-A Mooring Cir.		Lakeway	TX	78734	10/09/2009	3,641.07
BUCKLER, JUSTIN L	279-A Mooring Cir.		Lakeway	TX	78734	09/25/2009	3,750.51
BUCKLER, JUSTIN L	279-A Mooring Cir.		Lakeway	TX	78734	09/11/2009	2,096.76
BUTLER, JARED W	P.O Box 1966		Ardmore	OK	73402	09/25/2009	425.75
BUTLER, JARED W	P.O Box 1966		Ardmore	OK	73402	09/11/2009	6,731.35
CALDWELL II, AVALO V	921 E.Wynnewood Ave.		Sulphur	OK	73086	10/09/2009	182.05
CALDWELL, AVALO V	921 E.Wynnewood Ave.		Sulphur	OK	73086	09/11/2009	1,566.15
Calvetti, Ferguson & Wagner	13105 Northwest Freeway Suite 1250		Houston	TX	77040	10/8/2009	21,200.00
CapRock Communications	DEPT 2067 P.O Box 122067		Dallas	TX	75312-2067	10/8/2009	25,000.00
CapRock Communications	DEPT 2067 P.O Box 122067		Dallas	TX	75312-2067	9/24/2009	27,416.66
CARMICHAEL, THOMAS J	3972 North 9th Street		Abilene	TX	79603	11/20/2009	5,833.85
CARMICHAEL, THOMAS J	3972 North 9th Street		Abilene	TX	79603	11/06/2009	4,289.16
CARMICHAEL, THOMAS J	3972 North 9th Street		Abilene	TX	79603	10/23/2009	1,120.50
CARMICHAEL, THOMAS J	3972 North 9th Street		Abilene	TX	79603	09/25/2009	2,452.40
CARMICHAEL, THOMAS J	3972 North 9th Street		Abilene	TX	79603	09/11/2009	5,603.60
CARTER, ROBERT C	1011 Chestnut Dr.		Picayune	MS	39466	11/20/2009	4,841.85
CARTER, ROBERT C	1011 Chestnut Dr.		Picayune	MS	39466	11/06/2009	4,364.78
CARTER, ROBERT C	1011 Chestnut Dr.		Picayune	MS	39466	10/23/2009	6,713.08
CARTER, ROBERT C	1011 Chestnut Dr.		Picayune	MS	39466	10/09/2009	4,601.76
CARTER, ROBERT C	1011 Chestnut Dr.		Picayune	MS	39466	09/25/2009	4,587.17
CARTER, ROBERT C	1011 Chestnut Dr.		Picayune	MS	39466	09/11/2009	1,265.67
CARTER, RUSSELL A	2814 Hickman Ave		Picayune	MS	39466	11/20/2009	3,275.86
CARTER, RUSSELL A	2814 Hickman Ave		Picayune	MS	39466	10/09/2009	2,251.79
CARTER, RUSSELL A	2814 Hickman Ave		Picayune	MS	39466	09/25/2009	3,569.37
CARTER, RUSSELL A	2814 Hickman Ave		Picayune	MS	39466	09/11/2009	3,144.86
CASSELS, JEREMY L	6132 Masonic Dr		Alexandria	LA	71301	10/09/2009	2,071.99
CASSELS, JEREMY L	6132 Masonic Dr		Alexandria	LA	71301	09/25/2009	1,411.74
CASSELS, JEREMY L	6132 Masonic Dr		Alexandria	LA	71301	09/11/2009	2,926.10
CHAISSON, PAUL H	312 Mackyln Street		Lafayette	LA	70501	11/20/2009	3,700.28
CHAISSON, PAUL H	312 Mackyln Street		Lafayette	LA	70501	11/06/2009	3,342.63
CHAISSON, PAUL H	312 Mackyln Street		Lafayette	LA	70501	10/23/2009	2,472.27
CHAISSON, PAUL H	312 Mackyln Street		Lafayette	LA	70501	09/25/2009	2,466.22
CHAISSON, PAUL H	312 Mackyln Street		Lafayette	LA	70501	09/11/2009	1,706.96
CHANEY, KENNETH E	8316 Seawall Blvd. Unit #3		Galveston	TX	77554	11/20/2009	1,518.82
CHANEY, KENNETH E	8316 Seawall Blvd. Unit #3		Galveston	TX	77554	11/06/2009	3,025.79

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CHANEY, KENNETH E	8316 Seawall Blvd. Unit #3		Galveston	TX	77554	10/23/2009	3,952.65
CHANEY, KENNETH E	8316 Seawall Blvd. Unit #3		Galveston	TX	77554	10/09/2009	2,194.17
CHANEY, KENNETH E	8316 Seawall Blvd. Unit #3		Galveston	TX	77554	09/25/2009	2,335.64
CHANEY, KENNETH E	8316 Seawall Blvd. Unit #3		Galveston	TX	77554	09/11/2009	2,773.44
CHAPPELL, WAYNE L	11007 Audrey Drive		Needville	TX	77461	11/20/2009	1,520.02
CHAPPELL, WAYNE L	11007 Audrey Drive		Needville	TX	77461	11/06/2009	3,767.53
CHAPPELL, WAYNE L	11007 Audrey Drive		Needville	TX	77461	10/23/2009	5,134.97
CHAPPELL, WAYNE L	11007 Audrey Drive		Needville	TX	77461	10/09/2009	3,969.57
CHAPPELL, WAYNE L	11007 Audrey Drive		Needville	TX	77461	09/25/2009	4,230.53
CHAPPELL, WAYNE L	11007 Audrey Drive		Needville	TX	77461	09/11/2009	4,236.95
CHILDS, DEANNA L	17710 Country Bend		Magnolia	TX	77355	11/20/2009	1,362.84
CHILDS, DEANNA L	17710 Country Bend		Magnolia	TX	77355	11/06/2009	1,362.83
CHILDS, DEANNA L	17710 Country Bend		Magnolia	TX	77355	10/23/2009	1,362.84
CHILDS, DEANNA L	17710 Country Bend		Magnolia	TX	77355	10/09/2009	1,362.85
CHILDS, DEANNA L	17710 Country Bend		Magnolia	TX	77355	09/25/2009	1,362.84
CHILDS, DEANNA L	17710 Country Bend		Magnolia	TX	77355	09/11/2009	1,362.84
Cisco Systems Capital Crp	PO Box 41601		Phila	PA	19101-1601	10/15/2009	4,646.29
Cisco Systems Capital Crp	PO Box 41601		Phila	PA	19101-1601	9/29/2009	4,646.29
CLANCY, JEREMY	2225 107th St. Se		Everett	WA	98208	10/09/2009	841.36
CLANCY, JEREMY	2225 107th St. Se		Everett	WA	98208	09/25/2009	3,634.49
CLANCY, JEREMY	2225 107th St. Se		Everett	WA	98208	09/11/2009	4,257.39
C-Mar America, Inc.	12237 FM 529 Rd.		Houston	TX	77041	9/24/2009	10,699.44
CONLEY, JAMES B	Po Box 709		Homer	AK	99603	11/20/2009	4,725.49
CONLEY, JAMES B	Po Box 709		Homer	AK	99603	10/23/2009	2,025.66
CONLEY, JAMES B	Po Box 709		Homer	AK	99603	10/09/2009	5,077.19
CONLEY, JAMES B	Po Box 709		Homer	AK	99603	09/25/2009	5,240.88
CONLEY, JAMES B	Po Box 709		Homer	AK	99603	09/11/2009	4,725.49
CONWAY, JARROD	220 West 1st Street		Deer Park	TX	77536	11/20/2009	2,568.04
CONWAY, JARROD	220 West 1st Street		Deer Park	TX	77536	11/06/2009	2,568.03
CONWAY, JARROD	220 West 1st Street		Deer Park	TX	77536	10/23/2009	2,568.04
CONWAY, JARROD	220 West 1st Street		Deer Park	TX	77536	10/09/2009	2,635.16
CONWAY, JARROD	220 West 1st Street		Deer Park	TX	77536	09/25/2009	2,635.16
CONWAY, JARROD	220 West 1st Street		Deer Park	TX	77536	09/11/2009	2,635.16
COON, BRIAN	2411 Old Oak Lane		Kingwood	TX	77339	11/06/2009	2,941.51
COON, BRIAN	2411 Old Oak Lane		Kingwood	TX	77339	10/23/2009	3,931.11
COON, BRIAN	2411 Old Oak Lane		Kingwood	TX	77339	10/09/2009	1,548.32
COON, BRIAN	2411 Old Oak Lane		Kingwood	TX	77339	09/25/2009	4,063.93
COON, BRIAN	2411 Old Oak Lane		Kingwood	TX	77339	09/11/2009	1,197.63

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CORKERN, LOUIS E	19201 Hwy 16		Franklinton	LA	70438	09/11/2009	462.6
CRUM, JESSE	551 Diamond Falls		San Antonio	TX	78251	10/09/2009	791.05
CRUM, JESSE	551 Diamond Falls		San Antonio	TX	78251	09/25/2009	890.39
CRUM, JESSE	551 Diamond Falls		San Antonio	TX	78251	09/11/2009	2,618.41
CULVER, JEFFREY	926 Sterling Creek	Circle	Katy	TX	77450	11/20/2009	3,283.09
CULVER, JEFFREY	926 Sterling Creek	Circle	Katy	TX	77450	11/06/2009	3,283.09
CULVER, JEFFREY	926 Sterling Creek	Circle	Katy	TX	77450	10/23/2009	3,283.08
CULVER, JEFFREY	926 Sterling Creek	Circle	Katy	TX	77450	10/09/2009	3,283.09
CULVER, JEFFREY	926 Sterling Creek	Circle	Katy	TX	77450	09/25/2009	3,283.08
CULVER, JEFFREY	926 Sterling Creek	Circle	Katy	TX	77450	09/11/2009	3,283.09
CUTTING, ANITA	812 Paisley Dr.		Flower Mound	TX	75028	11/20/2009	4,104.24
CUTTING, ANITA	812 Paisley Dr.		Flower Mound	TX	75028	11/06/2009	2,686.73
CUTTING, ANITA	812 Paisley Dr.		Flower Mound	TX	75028	10/23/2009	644.65
CUTTING, ANITA	812 Paisley Dr.		Flower Mound	TX	75028	10/09/2009	485.33
CUTTING, ANITA	812 Paisley Dr.		Flower Mound	TX	75028	09/25/2009	3,709.86
CUTTING, ANITA	812 Paisley Dr.		Flower Mound	TX	75028	09/11/2009	3,709.86
DARR, RAD A	406 Cr 687		Angleton	TX	77515	10/09/2009	405.21
DARR, RAD A	406 Cr 687		Angleton	TX	77515	09/25/2009	855.84
DARR, RAD A	406 Cr 687		Angleton	TX	77515	09/11/2009	2,676.99
DAVIS, JARED W	1541 Cr 3255		Colmesneil	TX	75938	10/09/2009	1,360.73
DAVIS, JARED W	1541 Cr 3255		Colmesneil	TX	75938	09/11/2009	1,739.48
Doerle Food Service, LLC.	113 Kol Drive		Broussard	LA	70518-3825	10/15/2009	18,523.26
Don Abney, Inc.	500 Bridget Drive		Patterson	LA	70392	10/13/2009	6,229.69
DOSSETT, DEBRA C	1104 McNeill Steep	Hollow Road	Carriere	MS	39426	11/06/2009	3,852.66
DOSSETT, DEBRA C	1104 McNeill Steep	Hollow Road	Carriere	MS	39426	10/23/2009	4,296.65
DOSSETT, DEBRA C	1104 McNeill Steep	Hollow Road	Carriere	MS	39426	10/09/2009	1,701.67
DOSSETT, DEBRA C	1104 McNeill Steep	Hollow Road	Carriere	MS	39426	09/25/2009	63.16
DOSSETT, DEBRA C	1104 McNeill Steep	Hollow Road	Carriere	MS	39426	09/11/2009	2,606.77
DUEWALL, ROSS	2213 N. Frazier St.	Apt. 1712	Conroe	TX	77303	11/20/2009	4,227.29
DUEWALL, ROSS	2213 N. Frazier St.	Apt. 1712	Conroe	TX	77303	11/06/2009	3,237.02
DUEWALL, ROSS	2213 N. Frazier St.	Apt. 1712	Conroe	TX	77303	09/25/2009	3,435.87
DUEWALL, ROSS	2213 N. Frazier St.	Apt. 1712	Conroe	TX	77303	09/11/2009	4,068.89
Ertech India	307 Bezollah Complex Sion Trombay Road		Chembur, Mumbai		400071	10/16/2009	140,577.00
FOSTER, SAMMIE	10806 White Oak Falls Ct		Cypress	TX	77429	11/06/2009	1,745.30
FOSTER, SAMMIE	10806 White Oak Falls Ct		Cypress	TX	77429	10/23/2009	3,128.37
FOSTER, SAMMIE	10806 White Oak Falls Ct		Cypress	TX	77429	10/09/2009	3,128.35
FOSTER, SAMMIE	10806 White Oak Falls Ct		Cypress	TX	77429	09/25/2009	525.51
FOSTER, SAMMIE	10806 White Oak Falls Ct		Cypress	TX	77429	09/11/2009	510.73

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FROM, DONNA L	7606 Roebourne Ln		Houston	TX	77070	11/20/2009	1,076.95
FROM, DONNA L	7606 Roebourne Ln		Houston	TX	77070	11/06/2009	1,076.96
FROM, DONNA L	7606 Roebourne Ln		Houston	TX	77070	10/23/2009	1,188.52
FROM, DONNA L	7606 Roebourne Ln		Houston	TX	77070	10/09/2009	1,076.96
FROM, DONNA L	7606 Roebourne Ln		Houston	TX	77070	09/25/2009	1,076.94
FROM, DONNA L	7606 Roebourne Ln		Houston	TX	77070	09/11/2009	1,076.95
FURMAN, DANIEL L	24219 Broken Bow Ln		Hockley	TX	77447	10/09/2009	1,144.02
FURMAN, DANIEL L	24219 Broken Bow Ln		Hockley	TX	77447	09/25/2009	4,788.05
FURMAN, DANIEL L	24219 Broken Bow Ln		Hockley	TX	77447	09/11/2009	5,330.47
Gary Dugger	1177 Enclave Parkway, Suite 250		Houston	TX	77077	9/30/2009	23,200.00
Gary Dugger	1177 Enclave Parkway, Suite 250		Houston	TX	77077	9/24/2009	5,497.00
GE Capital	60 Wall Street		New York	NY	10005	10/8/2009	91,965.14
GE Capital	60 Wall Street		New York	NY	10005	9/24/2009	397,641.40
GERDES, CRAIG R	3211 Candleway		Spring	TX	77388	11/06/2009	2,472.15
GERDES, CRAIG R	3211 Candleway		Spring	TX	77388	10/23/2009	3,139.77
GERDES, CRAIG R	3211 Candleway		Spring	TX	77388	10/09/2009	1,301.72
GERDES, CRAIG R	3211 Candleway		Spring	TX	77388	09/25/2009	1,210.07
GERDES, CRAIG R	3211 Candleway		Spring	TX	77388	09/11/2009	839.94
GERTSON, MATTHEW L	2173 Brittany Colony Drive		League City	TX	77573	11/20/2009	1,148.00
GERTSON, MATTHEW L	2173 Brittany Colony Drive		League City	TX	77573	11/06/2009	3,053.50
GERTSON, MATTHEW L	2173 Brittany Colony Drive		League City	TX	77573	10/23/2009	5,343.24
GERTSON, MATTHEW L	2173 Brittany Colony Drive		League City	TX	77573	10/09/2009	5,343.25
GERTSON, MATTHEW L	2173 Brittany Colony Drive		League City	TX	77573	09/25/2009	1,365.54
GERTSON, MATTHEW L	2173 Brittany Colony Drive		League City	TX	77573	09/11/2009	1,353.13
GILBREATH, CHANDRA L	15611 Meadow Palm Drive		Cypress	TX	77433	10/09/2009	3,110.65
GILBREATH, CHANDRA L	15611 Meadow Palm Drive		Cypress	TX	77433	09/25/2009	2,086.65
GILBREATH, CHANDRA L	15611 Meadow Palm Drive		Cypress	TX	77433	09/11/2009	1,662.18
GILLIAM, MIKE	22930 Colorado Drive		Porter	TX	77365	11/06/2009	5,458.41
GILLIAM, MIKE	22930 Colorado Drive		Porter	TX	77365	10/23/2009	5,276.13
GILLIAM, MIKE	22930 Colorado Drive		Porter	TX	77365	10/09/2009	12,784.86
GILLIAM, MIKE	22930 Colorado Drive		Porter	TX	77365	09/25/2009	5,305.08
GILLIAM, MIKE	22930 Colorado Drive		Porter	TX	77365	09/11/2009	5,151.22
GILMAN, BRUCE C	514 Rancho Bauer Dr.		Houston	TX	77079	10/09/2009	4,167.12
GILMAN, BRUCE C	514 Rancho Bauer Dr.		Houston	TX	77079	09/25/2009	15,670.59
GILMAN, BRUCE C	514 Rancho Bauer Dr.		Houston	TX	77079	09/11/2009	7,002.16
GONZALEZ, JESSE P	2522 Crews Street		Corpus Christi	TX	78405	11/20/2009	2,561.21
GONZALEZ, JESSE P	2522 Crews Street		Corpus Christi	TX	78405	11/06/2009	2,266.46
GONZALEZ, JESSE P	2522 Crews Street		Corpus Christi	TX	78405	10/23/2009	1,593.82

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GONZALEZ, JESSE P	2522 Crews Street		Corpus Christi	TX	78405	09/25/2009	987.29
GONZALEZ, JESSE P	2522 Crews Street		Corpus Christi	TX	78405	09/11/2009	1,575.57
GOVELLA, MICHAEL A	1208 E. Hutchinson		Beeville	TX	78102	11/20/2009	1,297.98
GOVELLA, MICHAEL A	1208 E. Hutchinson		Beeville	TX	78102	11/06/2009	4,959.31
GOVELLA, MICHAEL A	1208 E. Hutchinson		Beeville	TX	78102	10/23/2009	5,215.61
GOVELLA, MICHAEL A	1208 E. Hutchinson		Beeville	TX	78102	09/25/2009	2,585.88
GOVELLA, MICHAEL A	1208 E. Hutchinson		Beeville	TX	78102	09/11/2009	5,018.03
GRAHAM, GUY M	12001 Dessau Rd.	Apt 1418	Austin	TX	78754	11/20/2009	4,663.38
GRAHAM, GUY M	12001 Dessau Rd.	Apt 1418	Austin	TX	78754	11/06/2009	1,041.82
GRAHAM, GUY M	12001 Dessau Rd.	Apt 1418	Austin	TX	78754	10/09/2009	3,368.35
GRAHAM, GUY M	12001 Dessau Rd.	Apt 1418	Austin	TX	78754	09/25/2009	5,025.01
GRAHAM, GUY M	12001 Dessau Rd.	Apt 1418	Austin	TX	78754	09/11/2009	3,326.59
GRAHAM, JACOB	24757 Grand Harbor Dr	# 822	Katy	TX	77494	11/20/2009	2,980.79
GRAHAM, JACOB	24757 Grand Harbor Dr	# 822	Katy	TX	77494	11/06/2009	2,266.39
GRAHAM, JACOB	24757 Grand Harbor Dr	# 822	Katy	TX	77494	09/25/2009	2,584.44
GRAHAM, JACOB	24757 Grand Harbor Dr	# 822	Katy	TX	77494	09/11/2009	2,832.83
Grant Thornton LLP	1717 Main Street Suite 1500		Dallas	TX	75201	11/30/2009	150,000.00
GREAK, CHRISTINA	4614 Echo Falls Dr.		Kingwood	TX	77345	10/09/2009	712.34
GREAK, CHRISTINA	4614 Echo Falls Dr.		Kingwood	TX	77345	09/25/2009	1,226.71
GREAK, CHRISTINA	4614 Echo Falls Dr.		Kingwood	TX	77345	09/11/2009	1,338.28
Green Marine & Industrial	1111 Central Ave		Metarie	LA	70001	10/13/2009	9,487.57
GUIDRY JR, GILMORE J	14323 Pelican Marsh Dr.		Cypress	TX	77429	10/09/2009	763.9
GUIDRY JR, GILMORE J	14323 Pelican Marsh Dr.		Cypress	TX	77429	09/25/2009	2,450.75
GUIDRY JR, GILMORE J	14323 Pelican Marsh Dr.		Cypress	TX	77429	09/11/2009	2,442.60
HACKFELD, COREY B	220 Carmel Drive		Sandia	TX	78383	11/20/2009	5,684.34
HACKFELD, COREY B	220 Carmel Drive		Sandia	TX	78383	11/06/2009	5,117.60
HACKFELD, COREY B	220 Carmel Drive		Sandia	TX	78383	10/23/2009	3,391.41
HACKFELD, COREY B	220 Carmel Drive		Sandia	TX	78383	09/11/2009	3,987.64
HALEY, REX K	3001 Middle Trace Ln.		Dickinson	TX	77539	11/20/2009	5,144.96
HALEY, REX K	3001 Middle Trace Ln.		Dickinson	TX	77539	10/23/2009	1,992.99
HALEY, REX K	3001 Middle Trace Ln.		Dickinson	TX	77539	10/09/2009	4,015.53
HALEY, REX K	3001 Middle Trace Ln.		Dickinson	TX	77539	09/25/2009	5,191.64
HALEY, REX K	3001 Middle Trace Ln.		Dickinson	TX	77539	09/11/2009	4,385.31
HAMNER, JOSHUA D	24555 Cochran Dr		Porter	TX	77365	11/20/2009	1,044.89
HAMNER, JOSHUA D	24555 Cochran Dr		Porter	TX	77365	11/06/2009	383.54
HAMNER, JOSHUA D	24555 Cochran Dr		Porter	TX	77365	10/23/2009	1,344.13
HAMNER, JOSHUA D	24555 Cochran Dr		Porter	TX	77365	10/09/2009	1,106.34
HAMNER, JOSHUA D	24555 Cochran Dr		Porter	TX	77365	09/25/2009	1,361.91

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HAMNER, JOSHUA D	24555 Cochran Dr		Porter	TX	77365	09/11/2009	3,031.15
HELVEY, KYLE E	1707 Coe Rd.		Pinehurst	TX	77362	11/20/2009	967.6
HELVEY, KYLE E	1707 Coe Rd.		Pinehurst	TX	77362	11/06/2009	1,687.66
HELVEY, KYLE E	1707 Coe Rd.		Pinehurst	TX	77362	10/23/2009	2,958.85
HELVEY, KYLE E	1707 Coe Rd.		Pinehurst	TX	77362	10/09/2009	2,958.85
HELVEY, KYLE E	1707 Coe Rd.		Pinehurst	TX	77362	09/25/2009	741.27
HERNDON, JEREMY D	8126 Tassel Field Lane		Humble	TX	77338	10/09/2009	8,368.31
HERNDON, JEREMY D	8126 Tassel Field Lane		Humble	TX	77338	09/25/2009	4,458.01
HERNDON, JEREMY D	8126 Tassel Field Lane		Humble	TX	77338	09/11/2009	3,963.30
HIGGINS, CHARLES E	P.O. Box 191		Vidalia	LA	71373	11/06/2009	3,233.69
HIGGINS, CHARLES E	P.O. Box 191		Vidalia	LA	71373	10/23/2009	4,137.28
HIGGINS, CHARLES E	P.O. Box 191		Vidalia	LA	71373	10/09/2009	1,680.99
HIGGINS, CHARLES E	P.O. Box 191		Vidalia	LA	71373	09/25/2009	1,363.27
HIGGINS, CHARLES E	P.O. Box 191		Vidalia	LA	71373	09/11/2009	4,137.27
HILL, MARK	12206 Wrenthroe		Houston	TX	77031	11/20/2009	3,482.01
HILL, MARK	12206 Wrenthroe		Houston	TX	77031	11/06/2009	2,709.61
HILL, MARK	12206 Wrenthroe		Houston	TX	77031	09/25/2009	2,812.56
HILL, MARK	12206 Wrenthroe		Houston	TX	77031	09/11/2009	3,431.61
HINDS, SCOTT	13130 Fry Road	Apt. 1923	Cypress	TX	77433	10/09/2009	0
HOLBROOK, CHRISTOPHER D	2100 Huldy Street	Unit 6	Houston	TX	77019	11/20/2009	714.15
HOLBROOK, CHRISTOPHER D	2100 Huldy Street	Unit 6	Houston	TX	77019	11/06/2009	2,197.68
HOLBROOK, CHRISTOPHER D	2100 Huldy Street	Unit 6	Houston	TX	77019	10/23/2009	3,027.63
HOLBROOK, CHRISTOPHER D	2100 Huldy Street	Unit 6	Houston	TX	77019	10/09/2009	2,339.98
HOLBROOK, CHRISTOPHER D	2100 Huldy Street	Unit 6	Houston	TX	77019	09/25/2009	2,552.47
HOLBROOK, CHRISTOPHER D	2100 Huldy Street	Unit 6	Houston	TX	77019	09/11/2009	2,583.70
HONEYCUTT, STEVEN S	2308 Bakers Way		Cedar Park	TX	78613	11/20/2009	4,729.77
HONEYCUTT, STEVEN S	2308 Bakers Way		Cedar Park	TX	78613	11/06/2009	3,975.12
HONEYCUTT, STEVEN S	2308 Bakers Way		Cedar Park	TX	78613	10/23/2009	5,651.59
HONEYCUTT, STEVEN S	2308 Bakers Way		Cedar Park	TX	78613	10/09/2009	4,992.02
HONEYCUTT, STEVEN S	2308 Bakers Way		Cedar Park	TX	78613	09/25/2009	4,577.81
HONEYCUTT, STEVEN S	2308 Bakers Way		Cedar Park	TX	78613	09/11/2009	2,253.43
Hornbeck Offshore Services LLC	103 Northpark Blvd., Suite 300		Covington	LA	70433	10/8/2009	19,010.22
Hornbeck Offshore Services LLC	103 Northpark Blvd., Suite 300		Covington	LA	70433	9/23/2009	15,895.00
Hornbeck Offshore Services LLC	103 Northpark Blvd., Suite 300		Covington	LA	70433	9/14/2009	34,720.00
HUDGENS, JOHNNY M	9404 West Road #411		Houston	TX	77064	11/20/2009	5,257.30
HUDGENS, JOHNNY M	9404 West Road #411		Houston	TX	77064	11/06/2009	5,257.31
HUDGENS, JOHNNY M	9404 West Road #411		Houston	TX	77064	10/23/2009	9,939.64
HUDGENS, JOHNNY M	9404 West Road #411		Houston	TX	77064	10/09/2009	5,257.30

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HUDGENS, JOHNNY M	9404 West Road #411		Houston	TX	77064	09/25/2009	5,257.31
HUDGENS, JOHNNY M	9404 West Road #411		Houston	TX	77064	09/11/2009	5,257.31
Huisman-Itrec Special Lifting	Admiraal Trompstraat 2, 3115 HH Schiedam PO Box 150		3100 AD Schiedam Harbor #: 561	0	0	10/16/2009	75,000.00
Huisman-Itrec Special Lifting	Admiraal Trompstraat 2, 3115 HH Schiedam PO Box 150		3100 AD Schiedam Harbor #: 561	0	0	9/25/2009	20,000.00
HURTIG, REESE N	6588 Warmke Road		Bleiberville	TX	78931	11/20/2009	3,913.53
HURTIG, REESE N	6588 Warmke Road		Bleiberville	TX	78931	11/06/2009	860.12
HURTIG, REESE N	6588 Warmke Road		Bleiberville	TX	78931	10/23/2009	1,509.85
HURTIG, REESE N	6588 Warmke Road		Bleiberville	TX	78931	10/09/2009	4,104.00
HURTIG, REESE N	6588 Warmke Road		Bleiberville	TX	78931	09/25/2009	4,237.87
HURTIG, REESE N	6588 Warmke Road		Bleiberville	TX	78931	09/11/2009	3,816.20
Internal Revenue Service			Austin	TX	78753	12/1/2009	25,888.76
JACKSON, ERIC M	9720 Broadway St.	Apt. 534	Pearland	TX	77584	11/20/2009	1,834.45
JACKSON, ERIC M	9720 Broadway St.	Apt. 534	Pearland	TX	77584	11/06/2009	548.6
JACKSON, ERIC M	9720 Broadway St.	Apt. 534	Pearland	TX	77584	10/09/2009	1,928.74
JACKSON, ERIC M	9720 Broadway St.	Apt. 534	Pearland	TX	77584	09/25/2009	2,831.97
JACKSON, ERIC M	9720 Broadway St.	Apt. 534	Pearland	TX	77584	09/11/2009	2,623.49
Jefferson Pilot Financial Ins.	PO Box 0821		Carol Stream	IL	60132-0821	11/30/2009	1,366.16
Jefferson Pilot Financial Ins.	PO Box 0821		Carol Stream	IL	60132-0821	9/30/2009	7,840.57
John Hudgen	5472 Carrie Lane		Shorewood	MN	55331	12/3/2009	3,788.58
John Hudgen	5472 Carrie Lane		Shorewood	MN	55331	12/1/2009	82,942.00
JONES, DWIGHT P	3615 Acorn Way		Spring	TX	77388	11/20/2009	2,244.28
JONES, DWIGHT P	3615 Acorn Way		Spring	TX	77388	11/06/2009	2,244.28
JONES, DWIGHT P	3615 Acorn Way		Spring	TX	77388	10/23/2009	2,244.29
JONES, DWIGHT P	3615 Acorn Way		Spring	TX	77388	10/09/2009	2,244.28
JONES, DWIGHT P	3615 Acorn Way		Spring	TX	77388	09/25/2009	2,244.28
JONES, DWIGHT P	3615 Acorn Way		Spring	TX	77388	09/11/2009	2,244.28
JONES, JAMES D	1801 Warner Ranch Drive	#1617	Roundrock	TX	78664	10/09/2009	2,448.30
JONES, JAMES D	1801 Warner Ranch Drive	#1617	Roundrock	TX	78664	09/25/2009	1,467.75
JONES, JAMES D	1801 Warner Ranch Drive	#1617	Roundrock	TX	78664	09/11/2009	4,871.18
JONES, JOHN H	2021 Tupper Lake Lane		Bay City	TX	77414	10/09/2009	1,466.59
JONES, JOHN H	2021 Tupper Lake Lane		Bay City	TX	77414	09/25/2009	2,694.43
JONES, JOHN H	2021 Tupper Lake Lane		Bay City	TX	77414	09/11/2009	5,563.05
JUDD, WILLIAM S	22111 Oakington Ln		Katy	TX	77449	10/09/2009	2,239.80
JUDD, WILLIAM S	22111 Oakington Ln		Katy	TX	77449	09/25/2009	1,630.60
JUDD, WILLIAM S	22111 Oakington Ln		Katy	TX	77449	09/11/2009	1,545.51
KAMINSKI, AARON J	15123 Telge Trail		Cypress	TX	77429	10/09/2009	926.04
KAMINSKI, AARON J	15123 Telge Trail		Cypress	TX	77429	09/11/2009	3,240.66
KOLLMAN, KITT W	21068 Fm 1094		New Ulm	TX	78950	11/20/2009	5,151.81

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KOLLMAN, KITT W	21068 Fm 1094		New Ulm	TX	78950	11/06/2009	4,615.78
KOLLMAN, KITT W	21068 Fm 1094		New Ulm	TX	78950	10/23/2009	6,115.22
KOLLMAN, KITT W	21068 Fm 1094		New Ulm	TX	78950	09/25/2009	356.79
KOLLMAN, KITT W	21068 Fm 1094		New Ulm	TX	78950	09/11/2009	4,695.18
LEE, CODY L	1206 Business Ave.	Apt #3	El Campo	TX	77437	11/06/2009	1,755.04
LEE, CODY L	1206 Business Ave.	Apt #3	El Campo	TX	77437	10/23/2009	3,520.81
LEE, CODY L	1206 Business Ave.	Apt #3	El Campo	TX	77437	10/09/2009	3,520.80
LEE, CODY L	1206 Business Ave.	Apt #3	El Campo	TX	77437	09/25/2009	1,275.83
LEE, CODY L	1206 Business Ave.	Apt #3	El Campo	TX	77437	09/11/2009	521.34
LINCOLN, ALEX A	2030 Morton League Rd.		Richmond	TX	77469	11/06/2009	2,421.68
LINCOLN, ALEX A	2030 Morton League Rd.		Richmond	TX	77469	10/23/2009	4,449.99
LINCOLN, ALEX A	2030 Morton League Rd.		Richmond	TX	77469	10/09/2009	4,450.00
LINCOLN, ALEX A	2030 Morton League Rd.		Richmond	TX	77469	09/25/2009	1,452.98
LINCOLN, ALEX A	2030 Morton League Rd.		Richmond	TX	77469	09/11/2009	2,907.48
LINDSEY, DAVID A	21311 Park Brook Dr		Katy	TX	77450	11/20/2009	6,326.85
LINDSEY, DAVID A	21311 Park Brook Dr		Katy	TX	77450	11/06/2009	5,100.70
LINDSEY, DAVID A	21311 Park Brook Dr		Katy	TX	77450	10/23/2009	2,712.86
LINDSEY, DAVID A	21311 Park Brook Dr		Katy	TX	77450	10/09/2009	3,592.00
LINDSEY, DAVID A	21311 Park Brook Dr		Katy	TX	77450	09/25/2009	5,490.44
LINDSEY, DAVID A	21311 Park Brook Dr		Katy	TX	77450	09/11/2009	2,206.16
MACHA, KEVIN W	P.O. Box 460		Bedias	TX	77831	11/20/2009	2,656.66
MACHA, KEVIN W	P.O. Box 460		Bedias	TX	77831	10/23/2009	1,139.43
MACHA, KEVIN W	P.O. Box 460		Bedias	TX	77831	10/09/2009	2,822.42
MACHA, KEVIN W	P.O. Box 460		Bedias	TX	77831	09/25/2009	2,909.95
MACHA, KEVIN W	P.O. Box 460		Bedias	TX	77831	09/11/2009	830.71
Magellan Inspection Services	14405 Walters Rd., Suite 380		Houston	TX	77014	10/14/2009	12,255.46
Marine & Industrial Supply	150 Virginia St.		Mobile	AL	36652	10/16/2009	12,000.00
MCGEE, JEREMY M	30 Garner Ave		Alamogordo	NM	88310	11/06/2009	1,105.33
MCGEE, JEREMY M	30 Garner Ave		Alamogordo	NM	88310	10/09/2009	3,048.20
MCGEE, JEREMY M	30 Garner Ave		Alamogordo	NM	88310	09/25/2009	3,615.01
MCGEE, JEREMY M	30 Garner Ave		Alamogordo	NM	88310	09/11/2009	2,527.15
MILLER, DARBY J	2313 Neyland		Silsbee	TX	77656	11/20/2009	5,269.54
MILLER, DARBY J	2313 Neyland		Silsbee	TX	77656	11/06/2009	3,962.86
MILLER, DARBY J	2313 Neyland		Silsbee	TX	77656	10/09/2009	3,933.13
MILLER, DARBY J	2313 Neyland		Silsbee	TX	77656	09/25/2009	5,265.58
MILLER, DARBY J	2313 Neyland		Silsbee	TX	77656	09/11/2009	3,402.58
MOREAU, LAMAR L	233 Bartell Road		Oberlin	LA	70655	10/23/2009	2,226.31
MOREAU, LAMAR L	233 Bartell Road		Oberlin	LA	70655	10/09/2009	4,728.24

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MOREAU, LAMAR L	233 Bartell Road		Oberlin	LA	70655	09/25/2009	5,090.51
MOREAU, LAMAR L	233 Bartell Road		Oberlin	LA	70655	09/11/2009	1,802.13
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	11/10/2009	34,703.20
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	11/2/2009	31,651.40
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	10/20/2009	100,000.00
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	10/20/2009	1,523.52
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	10/14/2009	413.46
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	10/8/2009	140,792.21
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	10/2/2009	32,055.19
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	9/18/2009	30,854.22
National City Commercial	P.O Box 94931		Cincinnati	OH	44101-4931	9/14/2009	40,393.25
NEWMAN, MICHAEL T	1006 Taylor Ridge Dr		Spring	TX	77373	11/20/2009	198.6
NEWMAN, MICHAEL T	1006 Taylor Ridge Dr		Spring	TX	77373	11/06/2009	728.67
NEWMAN, MICHAEL T	1006 Taylor Ridge Dr		Spring	TX	77373	10/23/2009	6,556.45
NEWMAN, MICHAEL T	1006 Taylor Ridge Dr		Spring	TX	77373	10/09/2009	4,970.66
NEWMAN, MICHAEL T	1006 Taylor Ridge Dr		Spring	TX	77373	09/25/2009	2,201.23
NEWMAN, MICHAEL T	1006 Taylor Ridge Dr		Spring	TX	77373	09/11/2009	0
NGUYEN, HOC C	101 Viator Dr		Lafayette	LA	70506	10/09/2009	988.67
NGUYEN, HOC C	101 Viator Dr		Lafayette	LA	70506	09/25/2009	3,387.56
NGUYEN, HOC C	101 Viator Dr		Lafayette	LA	70506	09/11/2009	3,770.45
NICHOLS, GENE R	4771 West Lake Dr		Conyer	GA	30094	11/20/2009	19.74
NICHOLS, GENE R	4771 West Lake Dr		Conyer	GA	30094	11/06/2009	906.24
NICHOLS, GENE R	4771 West Lake Dr		Conyer	GA	30094	10/23/2009	906.24
NICHOLS, GENE R	4771 West Lake Dr		Conyer	GA	30094	10/09/2009	906.23
NICHOLS, GENE R	4771 West Lake Dr		Conyer	GA	30094	09/25/2009	906.24
NICHOLS, GENE R	4771 West Lake Dr		Conyer	GA	30094	09/11/2009	903.32
NREC Power Systems, Inc.	5222 Hwy 311		Houma	LA	70360	10/22/2009	15,899.46
Ocean Services, LLC	2629 NW 54th Street Suite W201		Seattle	WA	98107	9/24/2009	25,000.00
Perry Slingsby Systems Florida	821 Jupiter Park Drive		Jupiter	FL	33458	10/16/2009	400,000.00
Perry Slingsby Systems Houston	10642 W.Little York, Suite 100		Houston	TX	77041	11/19/2009	115.72
Perry Slingsby Systems Houston	10642 W.Little York, Suite 100		Houston	TX	77041	10/28/2009	132,648.78
PETERSEN, CHRIS	148 Fingerboard Rd		Reliance	TN	37369	10/09/2009	1,029.39
PETERSEN, CHRIS	148 Fingerboard Rd		Reliance	TN	37369	09/25/2009	4,753.59
PETERSEN, CHRIS	148 Fingerboard Rd		Reliance	TN	37369	09/11/2009	4,658.36
PIENIAZEK, DREW	5560 Fm1628		Adkins	TX	78101	11/20/2009	546.58
PIENIAZEK, DREW	5560 Fm1628		Adkins	TX	78101	11/06/2009	1,575.95
PIENIAZEK, DREW	5560 Fm1628		Adkins	TX	78101	10/23/2009	1,871.77
PIENIAZEK, DREW	5560 Fm1628		Adkins	TX	78101	09/25/2009	1,307.27

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PIENIAZEK, DREW	5560 Fm1628		Adkins	TX	78101	09/11/2009	2,737.05
Praxair Distribution, Inc.	2301 SE Creekview Drive		Ankeny	LA	50021	10/9/2009	112,370.85
Precision Urethane & Machine	612 3rd Street		Hempstead	TX	77445	10/16/2009	565.97
Preis & Roy	PO Drawer 94-C		Lafayette	LA	70509	9/24/2009	6,746.32
Preis & Roy	PO Drawer 94-C		Lafayette	LA	70509	9/24/2009	615.70
Premier Worldwide, Inc.	11875 West Little York Road Suite 503		Houston	TX	77041	10/16/2009	9,900.00
Radler Enterprises, Inc.	530 Wells Fargo Dr. Suite 300		Houston	TX	77090	9/25/2009	62,865.46
Reliant Energy 6 783 454-9	PO Box 3765		Houston	TX	77253-3765	10/14/2009	6,228.63
Reliant Energy 6 783 454-9	PO Box 3765		Houston	TX	77253-3765	9/29/2009	7,351.44
RENGENHARD, BILLY M	1000 Farrah Ln	Apt 333	Stafford	TX	77477	10/09/2009	562.22
RENGENHARD, BILLY M	1000 Farrah Ln	Apt 333	Stafford	TX	77477	09/25/2009	2,444.05
RENGENHARD, BILLY M	1000 Farrah Ln	Apt 333	Stafford	TX	77477	09/11/2009	2,685.99
RIDDLE, CHARLES D	10303 Londonderry Dr		Houston	TX	77043	11/20/2009	5,615.03
RIDDLE, CHARLES D	10303 Londonderry Dr		Houston	TX	77043	11/06/2009	4,881.00
RIDDLE, CHARLES D	10303 Londonderry Dr		Houston	TX	77043	10/23/2009	3,353.60
RIDDLE, CHARLES D	10303 Londonderry Dr		Houston	TX	77043	09/25/2009	3,315.66
RIDDLE, CHARLES D	10303 Londonderry Dr		Houston	TX	77043	09/11/2009	5,272.00
RILEY, MARK L	2218 Blueberry Hill Street		San Antonio	TX	78232	11/20/2009	4,521.32
RILEY, MARK L	2218 Blueberry Hill Street		San Antonio	TX	78232	11/06/2009	4,521.32
RILEY, MARK L	2218 Blueberry Hill Street		San Antonio	TX	78232	10/23/2009	4,521.32
RILEY, MARK L	2218 Blueberry Hill Street		San Antonio	TX	78232	10/09/2009	4,521.31
RILEY, MARK L	2218 Blueberry Hill Street		San Antonio	TX	78232	09/25/2009	4,521.32
RILEY, MARK L	2218 Blueberry Hill Street		San Antonio	TX	78232	09/11/2009	4,440.58
ROBINSON, LISA R	19402 Shiloh Creek Crt		Katy	TX	77449	11/20/2009	1,799.36
ROBINSON, LISA R	19402 Shiloh Creek Crt		Katy	TX	77449	11/06/2009	1,634.64
ROBINSON, LISA R	19402 Shiloh Creek Crt		Katy	TX	77449	10/23/2009	1,806.85
ROBINSON, LISA R	19402 Shiloh Creek Crt		Katy	TX	77449	10/09/2009	1,634.64
ROBINSON, LISA R	19402 Shiloh Creek Crt		Katy	TX	77449	09/25/2009	1,634.64
ROBINSON, LISA R	19402 Shiloh Creek Crt		Katy	TX	77449	09/11/2009	1,634.64
RODRIGUEZ, PATRICIA C	12911 Hunters Field		Houston	TX	77044	11/20/2009	2,520.86
RODRIGUEZ, PATRICIA C	12911 Hunters Field		Houston	TX	77044	11/06/2009	2,520.86
RODRIGUEZ, PATRICIA C	12911 Hunters Field		Houston	TX	77044	10/23/2009	2,520.85
RODRIGUEZ, PATRICIA C	12911 Hunters Field		Houston	TX	77044	10/09/2009	2,520.86
RODRIGUEZ, PATRICIA C	12911 Hunters Field		Houston	TX	77044	09/25/2009	2,520.86
RODRIGUEZ, PATRICIA C	12911 Hunters Field		Houston	TX	77044	09/11/2009	2,520.85
ROKOHL, DAVID A	3415 Track Road		New Ulm	TX	78950	11/20/2009	6,636.93
ROKOHL, DAVID A	3415 Track Road		New Ulm	TX	78950	11/06/2009	5,153.48
ROKOHL, DAVID A	3415 Track Road		New Ulm	TX	78950	10/23/2009	3,357.49

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ROKOHL, DAVID A	3415 Track Road		New Ulm	TX	78950	10/09/2009	4,223.52
ROKOHL, DAVID A	3415 Track Road		New Ulm	TX	78950	09/25/2009	1,885.89
ROKOHL, DAVID A	3415 Track Road		New Ulm	TX	78950	09/11/2009	5,792.71
RUSHING III, ETTICE	2558 Bayou Circle		Sulphur	LA	70665	10/09/2009	3,065.33
RUSHING III, ETTICE	2558 Bayou Circle		Sulphur	LA	70665	09/25/2009	2,737.20
RUSHING III, ETTICE	2558 Bayou Circle		Sulphur	LA	70665	09/11/2009	2,737.21
RUTHERFORD, CODY R	510 Buckingham Dr.		Woodville	TX	75979	11/20/2009	628.48
RUTHERFORD, CODY R	510 Buckingham Dr.		Woodville	TX	75979	11/06/2009	2,527.71
RUTHERFORD, CODY R	510 Buckingham Dr.		Woodville	TX	75979	10/23/2009	3,391.83
RUTHERFORD, CODY R	510 Buckingham Dr.		Woodville	TX	75979	10/09/2009	3,391.83
RUTHERFORD, CODY R	510 Buckingham Dr.		Woodville	TX	75979	09/25/2009	860.1
RUTHERFORD, CODY R	510 Buckingham Dr.		Woodville	TX	75979	09/11/2009	849.08
RYMAN, KIRK H	24276 Cr 332		Sweeny	TX	77480	09/11/2009	1,086.61
SANCHEZ, BLAKE	5210 Bagby Ave	Apt 822	Waco	TX	76711	11/20/2009	3,010.55
SANCHEZ, BLAKE	5210 Bagby Ave	Apt 822	Waco	TX	76711	11/06/2009	2,269.83
SANCHEZ, BLAKE	5210 Bagby Ave	Apt 822	Waco	TX	76711	09/25/2009	2,425.07
SANCHEZ, BLAKE	5210 Bagby Ave	Apt 822	Waco	TX	76711	09/11/2009	2,856.52
SEABROOK, RICHARD A	9507 Bending Willow Ln		Houston	TX	77064	11/20/2009	3,554.86
SEABROOK, RICHARD A	9507 Bending Willow Ln		Houston	TX	77064	11/06/2009	3,379.16
SEABROOK, RICHARD A	9507 Bending Willow Ln		Houston	TX	77064	10/23/2009	3,483.01
SEABROOK, RICHARD A	9507 Bending Willow Ln		Houston	TX	77064	10/09/2009	3,482.99
SEABROOK, RICHARD A	9507 Bending Willow Ln		Houston	TX	77064	09/25/2009	3,483.01
SEABROOK, RICHARD A	9507 Bending Willow Ln		Houston	TX	77064	09/11/2009	3,379.17
Seagull Marine, Inc.	115 Canvasback Drive, Ste 100		St. Rose	LA	77087	10/19/2009	327,764.06
SEGEREN, CYNTHIA J	1311 West 25th St	Unit A	Houston	TX	77008	10/09/2009	795.16
SEGEREN, CYNTHIA J	1311 West 25th St	Unit A	Houston	TX	77008	09/25/2009	1,647.39
SEGEREN, CYNTHIA J	1311 West 25th St	Unit A	Houston	TX	77008	09/11/2009	1,559.94
SKEETERS, SANDY R	134 Bayou Bend Dr		League City	TX	77573	10/09/2009	2,555.73
SKEETERS, SANDY R	134 Bayou Bend Dr		League City	TX	77573	09/25/2009	4,901.27
SKEETERS, SANDY R	134 Bayou Bend Dr		League City	TX	77573	09/11/2009	5,939.36
SNARKE, ROBERT	2777 Woodland Park Dr	Apt 604	Houston	TX	77082	10/23/2009	786.12
SNARKE, ROBERT	2777 Woodland Park Dr	Apt 604	Houston	TX	77082	10/09/2009	2,723.56
SNARKE, ROBERT	2777 Woodland Park Dr	Apt 604	Houston	TX	77082	09/25/2009	664.92
SNOWDEN, JACOB T	16218 Cole Bridge Ln		Cypress	TX	77429	11/20/2009	4,254.92
SNOWDEN, JACOB T	16218 Cole Bridge Ln		Cypress	TX	77429	11/06/2009	4,254.91
SNOWDEN, JACOB T	16218 Cole Bridge Ln		Cypress	TX	77429	10/23/2009	4,254.90
SNOWDEN, JACOB T	16218 Cole Bridge Ln		Cypress	TX	77429	10/09/2009	4,254.92
SNOWDEN, JACOB T	16218 Cole Bridge Ln		Cypress	TX	77429	09/25/2009	3,843.67

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CREDITOR NAME	ADDRESS	ADDRESS	CITY	STATE	ZIP	DATE CLEARED BANK	AMOUNT PAID
SNOWDEN, JACOB T	16218 Cole Bridge Ln		Cypress	TX	77429	09/11/2009	3,843.69
SPADE, CHRIS K	17609 Red Oak Dr.		Houston	TX	77090	10/09/2009	790.93
SPADE, CHRIS K	17609 Red Oak Dr.		Houston	TX	77090	09/25/2009	595.56
SPADE, CHRIS K	17609 Red Oak Dr.		Houston	TX	77090	09/11/2009	2,698.74
SPEARMAN, JOHN P	Po Box 389 (mailing)	177 Cr 1230	Warren	TX	77664	11/20/2009	4,811.80
SPEARMAN, JOHN P	Po Box 389 (mailing)	177 Cr 1230	Warren	TX	77664	11/06/2009	4,811.81
SPEARMAN, JOHN P	Po Box 389 (mailing)	177 Cr 1230	Warren	TX	77664	10/23/2009	4,811.80
SPEARMAN, JOHN P	Po Box 389 (mailing)	177 Cr 1230	Warren	TX	77664	10/09/2009	4,811.80
SPEARMAN, JOHN P	Po Box 389 (mailing)	177 Cr 1230	Warren	TX	77664	09/25/2009	4,811.80
SPEARMAN, JOHN P	Po Box 389 (mailing)	177 Cr 1230	Warren	TX	77664	09/11/2009	4,703.90
SPILLERS, BILLY B	4100 Fm 957		Schulenburg	TX	78956	11/20/2009	1,300.98
SPILLERS, BILLY B	4100 Fm 957		Schulenburg	TX	78956	11/06/2009	4,197.38
SPILLERS, BILLY B	4100 Fm 957		Schulenburg	TX	78956	10/23/2009	5,832.52
SPILLERS, BILLY B	4100 Fm 957		Schulenburg	TX	78956	10/09/2009	2,392.68
SPILLERS, BILLY B	4100 Fm 957		Schulenburg	TX	78956	09/11/2009	4,781.69
Sprint 660092	PO Box 660075 0584460732-5		Dallas	TX	75266-0075	9/29/2009	6,485.22
Subsea Americas, LLC	2215 Elm St.		Morgan City	LA	70380	10/23/2009	5,965.00
Subsea Americas, LLC	2215 Elm St.		Morgan City	LA	70380	9/29/2009	4,072.88
Susman Godfrey L.L.P.	1000 Louisiana Street Suite 5100		Houston	TX	77002-5096	9/24/2009	8,591.03
TEMPLE, JOSEPH L	940 Old Hwy 59		Lufkin	TX	75904	11/20/2009	4,805.19
TEMPLE, JOSEPH L	940 Old Hwy 59		Lufkin	TX	75904	11/06/2009	3,748.73
TEMPLE, JOSEPH L	940 Old Hwy 59		Lufkin	TX	75904	10/23/2009	1,752.68
TEMPLE, JOSEPH L	940 Old Hwy 59		Lufkin	TX	75904	10/09/2009	3,193.36
TEMPLE, JOSEPH L	940 Old Hwy 59		Lufkin	TX	75904	09/25/2009	4,711.00
TEMPLE, JOSEPH L	940 Old Hwy 59		Lufkin	TX	75904	09/11/2009	1,308.25
US Bank	PO Box 790408		St. Louis	MO	63179-0408	11/30/2009	7,000.00
US Bank	PO Box 790408		St. Louis	MO	63179-0408	11/30/2009	72,000.00
US Bank	PO Box 790408		St. Louis	MO	63179-0408	10/9/2009	60,000.00
US Bank	PO Box 790408		St. Louis	MO	63179-0408	9/21/2009	26,391.51
UTEC Survey Inc.	10801 Hammerly Blvd. Suite 212		Houston	TX	77043	10/23/2009	125,000.00
UTEC Survey Inc.	10801 Hammerly Blvd. Suite 212		Houston	TX	77043	10/16/2009	125,000.00
UTEC Survey Inc.	10801 Hammerly Blvd. Suite 212		Houston	TX	77043	10/8/2009	75,000.00
UTEC Survey Inc.	10801 Hammerly Blvd. Suite 212		Houston	TX	77043	9/23/2009	137,000.00
VALLES, MARIO	16015 Autumn Falls Ln		Houston	TX	77095	11/20/2009	4,112.55
VALLES, MARIO	16015 Autumn Falls Ln		Houston	TX	77095	11/06/2009	2,685.51
VALLES, MARIO	16015 Autumn Falls Ln		Houston	TX	77095	10/23/2009	4,112.57
VALLES, MARIO	16015 Autumn Falls Ln		Houston	TX	77095	10/09/2009	4,112.55
VALLES, MARIO	16015 Autumn Falls Ln		Houston	TX	77095	09/25/2009	1,762.74

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CREDITOR NAME	ADDRESS	ADDRESS	CITY	STATE	ZIP	DATE CLEARED BANK	AMOUNT PAID
VALLES, MARIO	16015 Autumn Falls Ln		Houston	TX	77095	09/11/2009	1,383.63
VELA, JOHNNY J	914 Crabapple Way		Rosenberg	TX	77471	10/09/2009	1,010.25
VELA, JOHNNY J	914 Crabapple Way		Rosenberg	TX	77471	09/25/2009	3,027.20
VELA, JOHNNY J	914 Crabapple Way		Rosenberg	TX	77471	09/11/2009	3,743.10
WALLACE, MONTANA C	Po Box 3766		Kilgore	TX	75663	11/20/2009	2,282.16
WALLACE, MONTANA C	Po Box 3766		Kilgore	TX	75663	11/06/2009	2,988.96
WALLACE, MONTANA C	Po Box 3766		Kilgore	TX	75663	10/23/2009	6,895.36
WALLACE, MONTANA C	Po Box 3766		Kilgore	TX	75663	10/09/2009	2,282.16
WALLACE, MONTANA C	Po Box 3766		Kilgore	TX	75663	09/25/2009	2,766.34
WALLACE, MONTANA C	Po Box 3766		Kilgore	TX	75663	09/11/2009	6,072.69
WALLIN, DAVID	13427 Pecan Oak Dr		Houston	TX	77065	11/20/2009	67.3
WALLIN, DAVID	13427 Pecan Oak Dr		Houston	TX	77065	11/06/2009	2,850.29
WALLIN, DAVID	13427 Pecan Oak Dr		Houston	TX	77065	10/23/2009	1,795.91
WALLIN, DAVID	13427 Pecan Oak Dr		Houston	TX	77065	09/25/2009	3,001.15
WALLIN, DAVID	13427 Pecan Oak Dr		Houston	TX	77065	09/11/2009	2,623.99
WELCOME, DAVE	7619 Berg Street		New Orleans	LA	70128	11/20/2009	8,330.72
WELCOME, DAVE	7619 Berg Street		New Orleans	LA	70128	11/06/2009	5,919.51
WELCOME, DAVE	7619 Berg Street		New Orleans	LA	70128	10/09/2009	2,055.94
WELCOME, DAVE	7619 Berg Street		New Orleans	LA	70128	09/11/2009	5,815.75
WHITE, RITCHIE	8494 Olympia Rd.		Pensacola	FL	32514	11/20/2009	4,206.74
WHITE, RITCHIE	8494 Olympia Rd.		Pensacola	FL	32514	11/06/2009	431.69
WHITE, RITCHIE	8494 Olympia Rd.		Pensacola	FL	32514	10/09/2009	2,831.71
WHITE, RITCHIE	8494 Olympia Rd.		Pensacola	FL	32514	09/25/2009	4,334.77
WHITE, RITCHIE	8494 Olympia Rd.		Pensacola	FL	32514	09/11/2009	1,210.05
WIGGINS, CARLA J	47 W. Victory Lake Dr.		Conroe	TX	77384	10/09/2009	1,266.46
WIGGINS, CARLA J	47 W. Victory Lake Dr.		Conroe	TX	77384	09/25/2009	1,545.07
WIGGINS, CARLA J	47 W. Victory Lake Dr.		Conroe	TX	77384	09/11/2009	1,545.05
WILBANKS, JAMES	2218 Blueberry Hill		San Antonio	TX	78232	11/06/2009	2,109.91
WILBANKS, JAMES	2218 Blueberry Hill		San Antonio	TX	78232	10/23/2009	2,689.07
WILBANKS, JAMES	2218 Blueberry Hill		San Antonio	TX	78232	10/09/2009	1,845.22
WILBANKS, JAMES	2218 Blueberry Hill		San Antonio	TX	78232	09/11/2009	450.74
WILLIS, KARL S	515 Ridgeview Dr.		Mt. Juliet	TN	37122	11/06/2009	3,502.79
WILLIS, KARL S	515 Ridgeview Dr.		Mt. Juliet	TN	37122	10/23/2009	5,737.80
WILLIS, KARL S	515 Ridgeview Dr.		Mt. Juliet	TN	37122	10/09/2009	5,567.49
WILLIS, KARL S	515 Ridgeview Dr.		Mt. Juliet	TN	37122	09/25/2009	2,863.53
WILLIS, KARL S	515 Ridgeview Dr.		Mt. Juliet	TN	37122	09/11/2009	1,007.13
Workboat Electric Services	5413 Highway 311		Houma	LA	70360	9/24/2009	25,000.00
WORTHEN, WILLIAM T	328 April Lane		Hewitt	TX	76643	11/20/2009	1,641.62

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CREDITOR NAME	ADDRESS	ADDRESS	CITY	STATE	ZIP	DATE CLEARED BANK	AMOUNT PAID
WORTHEN, WILLIAM T	328 April Lane		Hewitt	TX	76643	11/06/2009	3,480.15
WORTHEN, WILLIAM T	328 April Lane		Hewitt	TX	76643	10/23/2009	5,248.21
WORTHEN, WILLIAM T	328 April Lane		Hewitt	TX	76643	10/09/2009	3,662.00
WORTHEN, WILLIAM T	328 April Lane		Hewitt	TX	76643	09/25/2009	3,915.24
WORTHEN, WILLIAM T	328 April Lane		Hewitt	TX	76643	09/11/2009	3,947.55
YOCHAM, MELISSA R	305 Joshua Lane		Lake Charles	LA	70611	10/09/2009	958.65
YOCHAM, MELISSA R	305 Joshua Lane		Lake Charles	LA	70611	09/25/2009	1,626.04
YOCHAM, MELISSA R	305 Joshua Lane		Lake Charles	LA	70611	09/11/2009	1,626.05
ZEHREN, ETHAN	11608 Tickford Dr.		Del Valle	TX	78617	10/09/2009	3.71
ZEHREN, ETHAN	11608 Tickford Dr.		Del Valle	TX	78617	09/11/2009	1,035.21
						Total	8,034,463.70

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SOFA 3c SCHEDULE: PAYMENTS TO INSIDERS**(INCLUDE ALL CHECKS AND WIRES)****Bank clear date one year from petition date. List any payments not cleared within this period**

NAME OF CREDITOR	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	TRANSACTION DATE	PURPOSE OF PAYMENT	WIRE / CHECK #	AMOUNT
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	12/05/2008	Payroll, net	4900081	6,466.48
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	12/08/2008	Reimbursement	009638	784.00
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	12/19/2008	Payroll, net	5100081	6,466.48
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	12/24/2008	Reimbursement	009758	811.44
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	01/02/2009	Payroll, net	100080	6,509.11
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	01/16/2009	Payroll, net	300080	6,509.12
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	01/30/2009	Payroll, net	500080	6,509.10
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	02/03/2009	Reimbursement	010001	1,019.87
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	02/13/2009	Payroll, net	700090	6,509.11
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	02/27/2009	Payroll, net	900090	6,509.11
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	03/04/2009	Reimbursement	010236	796.88
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	03/13/2009	Payroll, net	1100100	6,429.85
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	03/27/2009	Payroll, net	1300100	6,429.86
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	04/01/2009	Reimbursement	010404	823.59
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	04/09/2009	Payroll, net	1500100	6,429.85
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	04/24/2009	Payroll, net	1700100	6,429.86
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	04/30/2009	Reimbursement	010643	809.16
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	05/08/2009	Payroll, net	1900100	6,429.87
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	05/22/2009	Payroll, net	2100090	6,429.85
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	06/05/2009	Payroll, net	2300090	6,675.96
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	06/09/2009	Reimbursement	010877	908.33
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	06/19/2009	Payroll, net	2500090	7,002.18
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	07/02/2009	Payroll, net	2700090	7,002.16
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	07/06/2009	Reimbursement	011090	1,128.06
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	07/17/2009	Payroll, net	2900090	7,002.17
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	07/31/2009	Payroll, net	3100090	7,002.16
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	08/06/2009	Reimbursement	011154	1,046.25
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	08/14/2009	Payroll, net	3300090	7,002.17
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	08/28/2009	Payroll, net	3500080	7,002.17
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	09/01/2009	Reimbursement	011305	810.68
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	09/11/2009	Payroll, net	3700050	7,002.16
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	09/25/2009	Payroll, net	3900060	15,670.59
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	09/28/2009	Reimbursement	011417	841.67
BRUCE C GILMAN	514 Rancho Bauer Dr.		Houston	TX	77079	10/09/2009	Payroll, net	4100051	4,167.12
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	12/05/2008	Payroll, net	578587321	4,300.51
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	12/19/2008	Payroll, net	579558221	4,300.51
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	12/29/2008	Reimbursement	009735	2,342.48
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	01/02/2009	Payroll, net	580119510	4,323.57
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	01/16/2009	Payroll, net	581058410	4,323.55
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	01/28/2009	Reimbursement	009898	1,755.56
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	01/30/2009	Payroll, net	581742240	4,323.56
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	02/04/2009	Reimbursement	009999	471.51
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	02/13/2009	Payroll, net	582514230	4,323.55
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	02/27/2009	Payroll, net	583159520	4,323.56

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EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	03/05/2009	Reimbursement	010233	1,819.41
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	03/13/2009	Payroll, net	583918440	4,325.98
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	03/19/2009	Reimbursement	010287	1,745.13
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	03/27/2009	Payroll, net	584563230	4,325.98
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	04/03/2009	Reimbursement	010402	1,292.65
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	04/09/2009	Payroll, net	585227220	3,188.83
EUGENE A DEPALMA	14 North Oaks Road		North Oaks	MN	55127	04/27/2009	Reimbursement	010559	417.78
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	12/05/2008	Payroll, net	4900011	5,818.47
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	12/19/2008	Payroll, net	5100011	5,818.47
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	01/02/2009	Payroll, net	100010	5,793.92
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	01/16/2009	Payroll, net	300010	5,756.03
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	01/21/2009	Reimbursement	009915	409.00
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	01/30/2009	Payroll, net	500010	6,089.12
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	02/03/2009	Reimbursement	010017	266.09
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	02/13/2009	Payroll, net	700010	5,756.01
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	02/17/2009	Reimbursement	010137	270.18
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	02/27/2009	Payroll, net	900010	5,756.02
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	03/13/2009	Payroll, net	1100010	5,756.03
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	03/16/2009	Reimbursement	010294	340.48
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	03/27/2009	Payroll, net	1300010	23,900.70
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	04/09/2009	Payroll, net	1500010	5,756.02
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	04/24/2009	Payroll, net	1700010	5,756.03
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	05/08/2009	Payroll, net	1900010	5,771.84
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	05/22/2009	Payroll, net	2100010	6,262.48
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	06/05/2009	Payroll, net	2300010	6,262.48
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	06/08/2009	Reimbursement	010906	1,566.32
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	06/19/2009	Payroll, net	2500010	6,333.03
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	07/02/2009	Payroll, net	2700010	6,333.04
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	07/17/2009	Payroll, net	2900010	6,501.18
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	07/31/2009	Payroll, net	3100010	6,683.45
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	08/05/2009	Reimbursement	011168	233.48
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	08/07/2009	Reimbursement	011175	1,093.62
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	08/14/2009	Payroll, net	3300010	6,501.18
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	08/28/2009	Payroll, net	3500010	6,501.18
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	09/01/2009	Reimbursement	011315	316.45
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	09/11/2009	Payroll, net	3700010	6,425.90
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	09/25/2009	Payroll, net	3900010	6,425.90
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	10/01/2009	Reimbursement	011425	808.63
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	10/09/2009	Payroll, net	4100011	6,425.90
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	10/23/2009	Payroll, net	730921751	18,056.02
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	11/06/2009	Payroll, net	731380331	6,425.90
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	11/09/2009	Reimbursement	011543	293.00
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	11/20/2009	Payroll, net	4700011	6,425.90
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	12/01/2009	Reimbursement	100007	346.12
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	12/01/2009	Reimbursement	100008	835.96
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	12/01/2009	Reimbursement	100009	2,213.92
FRANCIS W ABADIE	5010 Honea Egypt Rd		Montgomery	TX	77316	12/03/2009	Reimbursement	100015	3,436.58
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	12/05/2008	Payroll, net	4900121	5,712.36
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	12/19/2008	Payroll, net	5100121	5,712.36
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	01/02/2009	Payroll, net	100120	5,250.92
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	01/16/2009	Payroll, net	300120	5,250.91

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NAME OF CREDITOR	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	TRANSACTION DATE	PURPOSE OF PAYMENT	WIRE / CHECK #	AMOUNT
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	01/30/2009	Payroll, net	500120	5,281.54
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	02/13/2009	Payroll, net	700130	5,250.91
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	02/27/2009	Payroll, net	900130	5,250.91
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	03/13/2009	Payroll, net	1100140	4,722.13
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	03/27/2009	Payroll, net	1300140	4,722.13
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	04/09/2009	Payroll, net	1500140	4,722.13
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	04/24/2009	Payroll, net	1700140	4,722.13
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	05/08/2009	Payroll, net	1900140	4,722.12
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	05/22/2009	Payroll, net	2100130	4,722.13
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	06/05/2009	Payroll, net	2300120	4,814.77
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	06/19/2009	Payroll, net	2500120	4,771.17
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	07/02/2009	Payroll, net	2700120	4,958.50
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	07/17/2009	Payroll, net	2900120	5,257.31
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	07/31/2009	Payroll, net	3100120	5,293.71
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	08/14/2009	Payroll, net	3300120	5,257.31
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	08/28/2009	Payroll, net	3500110	5,257.31
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	09/11/2009	Payroll, net	3700080	5,257.31
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	09/25/2009	Payroll, net	3900090	5,257.31
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	10/09/2009	Payroll, net	4100081	5,257.30
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	10/23/2009	Payroll, net	4300021	9,939.64
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	11/06/2009	Payroll, net	4500021	5,257.31
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	11/20/2009	Payroll, net	4700041	5,257.30
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	12/01/2009	Reimbursement	100003	82,942.00
JOHNNY M HUDGENS	5472 Carrie Lane		Shorewood	MN	55331	12/03/2009	Reimbursement	100014	3,788.58
LARRY LENIG	525 Okeechobee Blvd.	Suite 1050	West Palm Beach	FL	33401	02/10/2009	Reimbursement	010034	5,000.00
LARRY LENIG	525 Okeechobee Blvd.	Suite 1050	West Palm Beach	FL	33401	03/09/2009	Reimbursement	010257	5,000.00
LARRY LENIG	525 Okeechobee Blvd.	Suite 1050	West Palm Beach	FL	33401	04/17/2009	Reimbursement	010492	7,000.00
LARRY LENIG	525 Okeechobee Blvd.	Suite 1050	West Palm Beach	FL	33401	04/20/2009	Reimbursement	010557	5,000.00
LARRY LENIG	525 Okeechobee Blvd.	Suite 1050	West Palm Beach	FL	33401	05/15/2009	Reimbursement	010746	5,000.00
LARRY LENIG	525 Okeechobee Blvd.	Suite 1050	West Palm Beach	FL	33401	06/29/2009	Reimbursement	011024	7,500.00
LARRY LENIG	525 Okeechobee Blvd.	Suite 1050	West Palm Beach	FL	33401	08/17/2009	Reimbursement	011256	8,000.00
OTTO CANDIES, LLC	P.O. Box 25		Des Allemands	LA	70030	04/17/2009	Reimbursement	900300	338,865.63
OTTO CANDIES, LLC	P.O. Box 25		Des Allemands	LA	70030	04/30/2009	Reimbursement	900329	322,877.24
							Total		1,351,844.95

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SOFA 4a SCHEDULE - All Suits and Administrative Proceedings (as Plaintiff or Defendant)

List all suits and administrative proceedings to which the Debtor is or was a party within one year immediately preceding the filing of this case.

Caption of Suit	Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
Paul McKim vs. Nasser Kazeminy et al. and Deep Marine Holdings, Inc. et al.	Cause 2008-64385	Wrongful Termination	Harris County District Court, 129th Judicial District, Houston, Texas	Dismissed without prejudice
Deep Marine Technology, Inc. vs. M/V Horizon Eagle, etc., et al.	CV-09-01283-MEJ	Complaint for Damages	United States District Court, Northern District of California	Settled October 2009
Casey Woods vs. Ocean Services, LLC and Ocean Pioneer Holding, LLC	4:08-cv-03058	Jones Act	United States District Court; Southern District of Texas	Settled October 2009
Ocean Services, LLC vs. Deep Marine Technologies	4:09-cv-01481	Breach of Contract; Admiralty Rule 9(h)	United States District Court; Southern District of Texas	Pending final payment of \$167,551.52
Madcon Corporation vs. Deep Marine Technology, Inc.	09-4348	Breach of Contract; Admiralty and Maritime Claim	United States District Court; Eastern District of Louisiana; Sect. N Mag. 4	Open
FLI Deep Marine LLC and Bressner Partners vs. Paul McKim, etc. et al., Deep Marine Technology, Inc. and Deep Marine Holdings, Inc.	4138-VCN	Derivative lawsuit	Chancery Court of the States of Delaware	Open
FLI Deep Marine LLC and Bressner Partners vs. Paul McKim, etc. et al., Deep Marine Technology, Inc. and Deep Marine Holdings, Inc.	5020-VCN	Derivative lawsuit	Chancery Court of the States of Delaware	Open
Deepwork, Inc. vs. Paul McKim, et al.	5032-VCN	Conspiracy to loot DMT	Chancery Court of the States of Delaware	Open
Christopher Dennison Hartman, et al. vs. Deep Marine Holdings, et al.	4:09-cv-02603	FLSA	United States District Court; Southern District of Texas	Closed 12/10/09
Inspectronic Corporation vs. Deep Marine Technology, Inc.	09-cv-5807	Breach of Contract	United States District Court; Southern District of New York	Venue to be Texas court
Radler Enterprises, Inc. vs. Deep Marine Technology, Inc.	09-59893	Breach of Contract	Harris County District Court, 133rd Judicial District, Houston, Texas	Open
Deep Marine Technology Inc. vs. Inspectronic Corporation	4:09-CV-02211	Declaratory Judgment	Harris County District Court, 157th Judicial District, Houston, Texas	Open
Ace Transportation LLC vs. Deep Marine Technology Incorporated	2008-72148	Judgment	Harris County District Court, 151st Judicial District, Houston, Texas	Closed 6/26/09
G.S.-Hydro US, Inc. vs. Deep Marine Technology Incorporated	2009-66693	Breach of Contract	Harris County District Court, 270th Judicial District, Houston, Texas	Open
Lemarco Mitchell vs. Jambon Boat Rentals LLC and Greene's Energy Group, LLC	6:08-cv-667	Jones Act	United States District Court; Western District of Louisiana Lafayette-Opelousas Division	Settled October 2009
Glenn Duval vs. Deep Marine Technology, Inc.	6:08-cv-0485 LAF	Jones Act	United States District Court; Western District of Louisiana Lafayette-Opelousas Division	Open
Betty Oliver vs. Deep Marine Technology Incorporated and Aramark Corporation	08-08-47249-cv	Jones Act	Wells County District Court; 79th Judicial District, Alice, Texas	Open
Shouna Ogea vs. Offshore Services of Acadiana LLC et al.	6:09-cv-01817	Jones Act	United States District Court; Western District of Louisiana Lafayette-Opelousas Division	Open
Gene Nichols vs. Deep Marine Technology, Inc.	2:09-cv-07382	Jones Act	United States District Court; Eastern District of Louisiana Lafayette	Open

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SOFA 9 SCHEDULE: PAYMENTS RELATED TO DEBT COUNSELING OR BANKRUPTCY**Within one year of filing**

Payee	Address	City	ST	Zip	Date of Payment	Amount of Payment
Bracewell & Giuliani LLP	711 Louisiana Street, Ste 2300	Houston	TX	77002	11/25/2009	250,000.00
Grant Thornton LLP	1717 Main Street, Ste 1500	Dallas	TX	75201	11/25/2009	150,000.00

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SOFA 11 SCHEDULE: Closed Financial Records, ICC

NAME OF INSTITUTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	ACCOUNT NUMBER	FINAL BALANCE (\$)	DATE OF CLOSING	TYPE
Amegy Bank	P.O. Box 27459		Houston	TX	77227	0003247422	0.00	November-09	Checking
Amegy Bank	P.O. Box 27459		Houston	TX	77227	0003248607	0.00	August-09	Checking
Amegy Bank	P.O. Box 27459		Houston	TX	77227	0052062054	0.00	August-09	Checking

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SOFA 15 SCHEDULE: Prior Address of Debtor

If the debtor has moved within the 3 years immediately preceding the commencement of this case,
list all premises which the debtor occupied during that period and vacated prior to the commencement of this case.

Location	Address	Name Used	Dates
	9000 Jameel Road, Ste 190, Houston, TX 77040		May 2006 - August 2008
	4529 Brittmoore Road, Houston, TX 77041		March 2004 - March 2009

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SOFA 18 a,b
NATURE OF BUSINESS

a) Debtor was a partner or owned 5% or more

<u>Name</u>	<u>FEIN</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Nature of Business</u>	<u>Begin and End Dates</u>
Deep Marine 1, LLC	20-2450792	20411 Imperial Valley Drive	Houston	TX	77073	Owens Asset	current
Deep Marine 2, LLC	20-8875873	20411 Imperial Valley Drive	Houston	TX	77073	Owens Asset	current
Deep Marine 3, LLC	26-1487287	20411 Imperial Valley Drive	Houston	TX	77073	Owens Asset	current
Deep Marine 4, LLC	26-1487930	20411 Imperial Valley Drive	Houston	TX	77073	Owens Asset	current

b) Identify business listed in response to a subdivision

<u>Name</u>	<u>Address</u>
N/A	

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SOFA 19abc SCHEDULE: Books, records, and financial statements**A) LIST ALL BOOKKEEPERS AND ACCOUNTANTS WITHIN LAST TWO YEARS KEPT OR SUPERVISED RECORDS**

NAME	ADDRESS	Dates of Services Rendered
Anita Cutting	20411 Imperial Valley, Houston, TX 77073	July 2008 - current
Glenn Chasin	711 Garrett Way, Sugar Land, TX 77479	September 2007 - June 2008
John Hudgens	20411 Imperial Valley, Houston, TX 77073	January 2008 - current

B) LIST FIRMS WHO HAVE AUDITED RECORDS LAST TWO YEARS

NAME	ADDRESS	Dates Services Rendered
PriceWatehouseCoopers	225 S 6th Street, Ste 1400, Minneapolis, MN 55402	Fiscal Year 2008
Fitts,Roberts & Co., P.C.	5718 Westheimer, Ste 800, Houston, TX 77057	Fiscal Year 2007

C) LIST FIRMS/INDIVIDUALS WHO WAS IN POSSESSION OF RECORDS

NAME	ADDRESS
John Hudgens	20411 Imperial Valley, Houston, TX 77073
Anita Cutting	20411 Imperial Valley, Houston, TX 77073

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SOFA 19d SCHEDULE: BOOKS, RECORDS, AND FINANCIAL STATEMENTS: LIST ALL WHO RECEIVED THEM IN LAST TWO YEARS

NAME	ADDRESS	DATES
Superior Energy Services, Inc	601 Poydras Street, Ste 2400, New Orleans, LA 70130	9/1/2008
VTS Systems	99 Canal Center Plaza, Ste 210, Alexandria, VA	3/1/2008
Neptune Marine Services Limited	Level 16 140 St. Georges Tce, Perth, Western Australia 6000, Australia	5/14/2009
Amegy Bank of Texas	Accounts Receivable Finance Division - Robin Gutierrez	1/6/2009
ComVest Group	CityPlace Tower, 525 Okeechobee Blvd, Ste 1050, West Palm Beach, FL 33401	9/2/2009
ROV Technologies, Inc	6118 Ballina Canyon Ln, Houston, TX 77041	11/5/2009
GE Capital Solutions	Global Restructuring Solutions - Dale Shores	9/1/2009
Wells Fargo Business Credit	4975 Preston Park Blvd, Ste 270, Plano, TX 75093	9/25/2008
Hallin Marine	No. 35 Loyang Crescent, #03-00 Admiralty International Building, Singapore 509012	5/13/2009
Simmons & Company Intl	700 Louisiana, Ste 1900, Houston, TX 77002	3/27/2009
National City, Now part of PNC	200 South Wacker Drive, Ste 600, Chicago, IL 60606	8/12/2009

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SOFA 20 a & b Inventories**a) Dates of last two inventories**

Date	Inventory Supervisor	Dollar Amount	Cost Basis
12/1/07	Glenn Chasin	3,993,867.00	Cost Method
3/31/09	Coy Bruner/Richard Seabrook	7,372,814.00	Cost Method

b) Name of person having the inventory records for last two inventories

Date of Inventory	Name/Address of Custodian of Records
12/1/07	John Hudgens, 20411 Imperial Valley Drive, Houston, TX 77073
3/31/09	John Hudgens, 20411 Imperial Valley Drive, Houston, TX 77073

UNITED STATES BANKRUPTCY COURT

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SOFA 21 A,B SCHEDULE: CURRENT PARTNERS, OFFICERS, DIRECTORS, AND SHAREHOLDERS**A. Partnership**

NAME	ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
N/A			

B- CORPORATION

NAME	ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Deep Marine Holdings Inc	20411 Imperial Valley Drive, Houston, TX 77073	Sole Shareholder	100%